

## **SEQUIM SCHOOL DISTRICT NO. 323 - Participating 403(b) Investment Providers**

### **American Fidelity Assurance**

800.654.8489

### **Ameriprise Financial - 800.882.1244**

Kelly Burns 866.576.0201 / [kelly.burns@af-group.com](mailto:kelly.burns@af-group.com)

### **ASPIre Financial Services - 303.954.8350**

Leonard Lewicki 360.582.3168

Bobby DuBois, Edward Jones 360.457.6076 / [bobby.dubois@edwardjones.com](mailto:bobby.dubois@edwardjones.com)

### **AXA Equitable Life Insurance Company**

10500 NE 8<sup>th</sup> Street, Suite 1600 Bellevue, WA 98004

Troy Haueter, Financial Consultant / 206.956.6247 office / 253.312.1512 mobile / 206.956.6202 fax

### **Edward Jones**

990 E Washington St Suite 2B Sequim WA 98382

Danielle Rivers, Financial Advisor / 360.683.0605 / [Danielle.rivers@edwardjones.com](mailto:Danielle.rivers@edwardjones.com)

### **Great American Life Insurance Co**

360.683.7205

Cherie Gray / [cherie.gray@edwardjones.com](mailto:cherie.gray@edwardjones.com)

Cheryl Gray - Jay Patton - Kris Hendrikson

### **ING ReliaStar Life Insurance Co**

800.366.0066

Patty Contreras / 909.946.0101 / [Patty.contreras68@gmail.com](mailto:Patty.contreras68@gmail.com)

### **Lincoln Investment Planning**

800.242.1421

Pam Reilly 360.471.1378 / [preilly@shelgrenfinancial.com](mailto:preilly@shelgrenfinancial.com)

### **Oppenheimer Funds**

Bobby DuBois, Edward Jones

800.225.5677 toll free / 360.457.6076 mobile / [bobby.dubois@edwardjones.com](mailto:bobby.dubois@edwardjones.com)

Pam Reilly 360.471.1378 / [preilly@shelgrenfinancial.com](mailto:preilly@shelgrenfinancial.com)

### **Pierson Financial Group**

492 W Cedar St Sequim, WA 98382

Lisa Pierson / 360.912.2333 / [lpierson@piersonfg.com](mailto:lpierson@piersonfg.com)

### **Security Benefit Life Insurance Company**

800.888.2461

Benjamin Cain 425.774.8924 / [clients@ben Cain.com](mailto:clients@ben Cain.com)

Pam Reilly 360.471.1378 / [preilly@shelgrenfinancial.com](mailto:preilly@shelgrenfinancial.com)

### **VALIC**

Allison Sprott 206.200.4509 / [allison.sprott@valic.com](mailto:allison.sprott@valic.com)

Ray Chirayath 360.912.1592 mobile 206.254.1000 office / [ray.chirayath@aig.com](mailto:ray.chirayath@aig.com)