

Authorized Investment Providers of 403(b) / 403(b)(7) / 457 Plan Accounts (ORP & TDA)

**ASpire Financial Services**

[www.aspire403b.com](http://www.aspire403b.com)

\*Custodial Mutual Funds with one Fixed Annuity Option

Customer Service: 1-866-634-5873  
Ext 2 for ORP 403(b) Department

Local Affiliate: Bill Nelson, Financial Advisor  
Edward D Jones [bill.nelson@edwardjones.com](mailto:bill.nelson@edwardjones.com)  
[www.edwardjones.com](http://www.edwardjones.com) 281.388.0616  
Edward Jones  
1601 South Gordon  
Alvin, TX 77511

**American Century Investments**

[www.americancentury.com](http://www.americancentury.com)  
[www.americancentury.com/enroll](http://www.americancentury.com/enroll)

\*No-Load Mutual Funds

Customer Service: 1-800-345-3533

**AXA Equitable Life Insurance Company**

Houston Branch  
3200 Southwest Freeway, Suite 1800  
Houston, TX 77027  
713-621-7900  
[www.axa-advisors.com](http://www.axa-advisors.com)

\*Full-Service Annuity Only

Customer Service: 1-866-487-7484

**Fidelity Investments**

\*No-Load Mutual Funds

[Any of the Customer Service Representative can assist]

Customer Service: 1-800-343-0860

Local Affiliate: Daniel Matlock  
[danny.matlock@fmr.com](mailto:danny.matlock@fmr.com)  
800.248.4213 X 3154

**ING Life Insurance & Annuity Company**

151 Farmington Avenue  
Hartford, CT 06156  
[www.ing.us](http://www.ing.us)

\*Full-Service Annuity Only

Customer Service: 1-888-422-3862

Local Affiliate: Alicia Ten Eyck  
[alicia.teneyck@ingfp.com](mailto:alicia.teneyck@ingfp.com)  
713-459-4112  
2900 North Loop West, Ste 180  
Houston, TX 77092

**MetLife Resources**

\*Custodial Mutual Funds

Customer Service: 1-800-560-5001

**Pentegra Retirement Services**

1394 Forest Creek Drive  
Lewisville, TX 75068

\*Custodial Mutual Funds

Customer Service: 1-800-433-4422

Local Affiliate: John Hudson  
Dearborn & Creggs [jhudson@dearborncreggs.com](mailto:jhudson@dearborncreggs.com)  
77 Sugar Creek Center Blvd, Ste 590 281-277-6400 (Office)  
Sugar Land, TX 77478 281-277-1616 (Fax)

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**Security Benefit Group**

[www.securitybenefit.com](http://www.securitybenefit.com)

\*Custodial Mutual Fund and Stable Value

Customer Service: 1-800-888-2461  
Company Representative Jorge Martinez  
Regional VP

Local Affiliates: Aaron Thomas  
Cambridge Investment Research [aaron.thomas@cambridgesecure.com](mailto:aaron.thomas@cambridgesecure.com)  
Houston Branch Jill Thomas, CFP  
11511 Katy Freeway, Ste 530 [jill.thomas@cambridgesecure.com](mailto:jill.thomas@cambridgesecure.com)  
Houston, TX 77079 832-781-8194 (Office)  
281-929-0554 (Fax)

**TIAA-CREF**

[www.tiaa-cref.org](http://www.tiaa-cref.org)

\*No-Load (Annuity and Mutual Funds)

Customer Service: 1-800-842-2888

Local Affiliate: Debra Rosenthal-Ritter, CFP  
RosRit Financial Group, LLC [debra@rosritfinancialgroup.com](mailto:debra@rosritfinancialgroup.com)  
7316 Pine Drive  
Alvin, TX 77511 281-393-2056 (Office)  
281-393-2057 (Fax)

**VALIC**

[www.VALIC.com](http://www.VALIC.com)

\*Full-Service Annuity and Mutual Funds

Customer Service: 1-800-448-2542

Local Affiliate: Michael Brown  
VALIC Financial Advisors, Inc. [michael.brown@valic.com](mailto:michael.brown@valic.com)  
2929 Allen Parkway RP-01  
Houston, TX 77019 409-739-8716

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor. The companies listed above are currently authorized under administrative guidelines to establish 403(b)/403(b)(7) accounts for the employees of Alvin Community College.

This list does not reflect any opinion as to the financial strength or quality of product or service for any company. Employees should contact a local representative to obtain specific information on plans available.

Visit TSA Consulting Group, Retirement Plan Compliance & Administration Services, at [www.tsacg.com](http://www.tsacg.com) for additional information.