



New Albany-Plain Local Schools
APPROVED TAX SHELTERED ANNUITIES

**COMPANY NAME****ANNUITY PLAN****Agent Name****PHONE NUMBER**

<u>403(b)</u>	<u>Roth 403(b)</u>	<u>457(b)</u>	<u>Roth 407(b)</u>
---------------	------------------------	---------------	------------------------

<u>COMPANY NAME</u>	<u>403(b)</u>	<u>Roth 403(b)</u>	<u>457(b)</u>	<u>Roth 407(b)</u>	<u>Agent Name</u>	<u>PHONE NUMBER</u>
VALIC	X					(800) 448-2542
Ameriprise Financial	X					(800) 862-7919
Equitable	X					(800) 628-6673
Horace Mann Insurance Company	X				Maggie Crum	(740) 617-8065
Mass Mutual Life Insurance Company	X					(800) 272-2216
Metropolitan Life Insurance Company (MetLife)	X					(800) 560-5001
National Life Group (Formerly Reserve Financial)	X					(800) 579-2878
Security Benefit Group	X	X	X			(800) 888-2461
VOYA Financial	X	X	X	X	Joseph Frederick	(614) 431-5031
Ohio Public Emp. Deferred Comp.			X			(877) 644-6457
Pacific Life (Grandfathered Employees)	X					(800) 722-2333
Great American Plan (Grandfathered Employees)	X					(800) 854-3649

OTHER APPROVED COMPANIES

AFLAC		(740) 524-0180
Liberty Mutual		(614) 459-2008
Western Southern Life		(614) 898-1066