

WCSD-List of Authorized Agents permitted to schedule visits to schools/department sites for Deferred Compensation

As of October 2022

Provider	Agent	Phone #	email address
American Fidelity	Donna Sciulara (Regional Mgr)	1-800-616-3576, ext 11	donna.sciulara@af-group.com
	Laurie Atkinson (Local Office Mgr)	775-829-1313	
Ameriprise Financial	Jason Glavish (Regional Mgr)	775-829-7210, ext. 211	jason.m.glavish@aexp.com
	Michael Haakinson	775-499-4294	Michael.haakinson@ampf.com
	Elizabeth Drake (Office Mgr)	775-829-7210	elizabeth.a.drake@ampf.com
	William Burgess	775-825-4902	william.burgess@ampf.com
	Leanne Fenton	775-825-4902	leanne.fenton@ampf.com
Aspire Financial	Sean Smith-Internal Wholesaler	813-874-0671, ext 2303	sean.smith@aspireonline.com
	Jim Van Meter	775-851-2345	jevanmeter@gmail.com
	Edward Jones all offices		
	Greg Martin - Edward Jones all offices main contact	775-747-3076	greg.martin@edwardjones.com
	LPL Financial Laif Meidell	775-332-7000	laif@financialhealth.com
	Carise Garni	775-325-2292	cmgafni@ft.newyorklife.com
	James (Jim) M. Morman	775-353-1039	Jim.Morman@edwardjones.com
	Edward Woo	775-626-8197	edward.woo@edwardjones.com
Kristen Mayer	775-284-7778	kmayer@fourstarwealth.com	
Fidelity Investments	NO AGENTS - ONLINE ACCOUNT ACCESS	After account is established submit 1st Salary Reduction Agreement (SRA) directly to Payroll	www.fidelity.com/
Horace Mann	Hamid Yazarlou (District Manager)	714-559-5495	hamid.yazarlou@horacemann.com
	Jody Gertson	775-358-8772	jody.gertson@horacemann.com
	Rich Israel	702-895-9226	rich.israel@horacemann.com
ING/Reliastar/VOYA	Manuel Martinez	775-829-2728	manual.martinez@ingfa.com
	Gary Honea	775-423-1508	noke3@charter.net
	Guy Morris	775-825-1902, 775-762-5803	guy.morris@sbcglobal.net
	Doug Lundgren	775-345-1212	del46@sbcglobal.net
	Eric Honea	775-682-0701	northpaw112@hotmail.com
Life of the Southwest	Daniel Avansino	775-762-6965	davansinopw@gmail.com
	Benjamin J Persyn	775-842-7017	Bpersyn@AppreciationFinancial.com
	Patrick Ryerson	406-360-7122	pryerson@appreciationfinancial.com
	Casey McCurdy	209-406-7757	cmccurdy@aspencreekfinancial.com
	Ranjiv Kashyap	209-450-9085	rkashyap@tpensions.com
	Tanya Samudio	951-440-9868	tsamudio@appreciationfinancial.com
	Ivan Parra	702-398-7557	ivan@uniret.com
	Casey Harms	775-303-6003	charms@appreciationfinancial.com
	Devinder Kashyap	800-474-1440	dkashyap@tpensions.com
	Tom Anderson	702-748-6189	tanderson@uniret.com
	Takota Batemon	702-239-3657	takota@uniret.com
	Triston Batemon	478-262-6292	triston@uniret.com

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Provider	Agent	Phone #	email address
	James E. Van Meter	775-851-2345 (office)	jevanmeter@gmail.com
	Manuel (Manny) Martinez	775-829-2728	mmart555@yahoo.com
	Gary Honea	775-813-8844	garyhonea1@gmail.com
	Guy Morris	775-762-5803	guy.morris@sbcglobal.net
	Edward J. Sandstrom	818-360-7400 (office) 818-314-4185 (cell)	eddie@sandstromandassociates.com
Plan Member Services	Sandy Chapman	775-828-5050	schapman@planmembersec.com
	Erika Borman	775-828-5050	eborman@planmembersec.com
Security Benefit	Hans Gerressen (Regional VP)	866-330-8879	hans.gerressen@securitybenefit.com
	Chapman Financial Group	775-828-5050	sandychap@charter.net
	Doug Lundgren	775-345-1212	del46@sbcglobal.net
	Mike Mellows	775-827-9393	michael.mellows@lpl.com
	Ronald Lang	800-969-6051, ext 7006	ronaldlang@sbcglobal.net
VALIC	Fred Brandenburg	816-529-7936 (District Vice President)	Fred.Brandenburg@aig.com
	Cory Davern	720-347-5123 (District Vice President)	Cory.Davern@aig.com
	Bryce Carney	775-300-0749	bryce.carney@aig.com
	Alan Martin	775-336-8955	alan.martin@valic.com
	Joe Macaluso	775-431-4736	joe.macaluso@aig.com
Vanguard	NO AGENTS - ONLINE ACCOUNT ACCESS	After account is established submit 1st Salary Reduction Agreement (SRA) directly to Payroll	https://investor.vanguard.com/403b-plans/participant