

**WCSD-List of Authorized Agents permitted to schedule visits to schools/department sites for Deferred Compensation
As of April 2021**

Provider	Agent	Phone #	email address
American Fidelity	Donna Sciulara (Regional Mgr) Laurie Atkinson (Local Office Mgr)	1-800-616-3576, ext 11 775-829-1313	donna.sciulara@af-group.com
Ameriprise Financial	Jason Glavish (Regional Mgr) Michael Haakinson Elizabeth Drake (Office Mgr) William Burgess Leanne Fenton	775-829-7210, ext. 211 775-499-4294 775-829-7210 775-825-4902 775-825-4902	jason.m.glavish@aexp.com Michael.haakinson@ampf.com elizabeth.a.drake@ampf.com william.burgess@ampf.com leanne.fenton@ampf.com
Aspire Financial	Sean Smith-Internal Wholesaler Jim Van Meter Edward Jones all offices Greg Martin - Edward Jones all offices main contact LPL Financial Laif Meidell Carise Garni James (Jim) M. Morman Edward Woo Kristen Mayer	813-874-0671, ext 2303 775-851-2345 775-747-3076 775-332-7000 775-325-2292 775-353-1039 775-626-8197 775-284-7778	sean.smith@aspireonline.com jevanmeter@gmail.com greg.martin@edwardjones.com laif@financialhealth.com cmgafni@ft.newyorklife.com Jim.Morman@edwardjones.com edward.woo@edwardjones.com kmayer@fourstarwealth.com
Fidelity Investments	NO AGENTS - ONLINE ACCOUNT ACCESS	After account is established submit 1st Salary Reduction Agreement (SRA) directly to Payroll	www.fidelity.com/
Horace Mann	Hamid Yazarlou (District Manager) Jody Gertson Rich Israel	714-559-5495 775-358-8772 702-895-9226	hamid.yazarlou@horacemann.com jody.gertson@horacemann.com rich.israel@horacemann.com
ING/Reliastar/VOYA	Manuel Martinez Gary Honea Guy Morris Doug Lundgren Eric Honea	775-829-2728 775-423-1508 775-825-1902,775-762-5803 775-345-1212 775-682-0701	manual.martinez@ingfa.com noke3@charter.net guy.morris@sbcglobal.net del46@sbcglobal.net northpaw112@hotmail.com
Life of the Southwest	Daniel Avansino Patrick Ryerson Casey Harms Ranjiv Kashyap Tanya Samudio Devinder Kashyap Todd Howell Takota Batemon	775-762-6965 406-360-7122 775-303-6003 209-450-9085 951-440-9868 800-474-1440 702-400-4500 702-239-3657	davansinopw@gmail.com pryerson@appreciationfinancial.com charms@appreciationfinancial.com rkashyap@tpensions.com tsamudio@appreciationfinancial.com dkashyap@tpensions.com todd@uniret.com takota@uniret.com
Life of the Southwest, Cont...	Marvin "Tom" Waite Aristede Comito James E. Van Meter	702-808-1816 916-799-5563 775-851-2345 (office)	mtwaite@yahoo.com art@myretirementguru.com jevanmeter@gmail.com

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Plan Member Services	Sandy Chapman	775-828-5050	schapman@planmembersec.com
	Erika Borman	775-828-5050	eborman@planmembersec.com
Security Benefit	Hans Gerressen (Regional VP)	866-330-8879	hans.gerressen@securitybenefit.com
	Chapman Financial Group	775-828-5050	sandychap@charter.net
	Doug Lundgren	775-345-1212	del46@sbcglobal.net
	Mike Mellows	775-827-9393	michael.mellows@lpl.com
	Ronald Lang	800-969-6051, ext 7006	ronaldlang@sbcglobal.net
VALIC	Fred Brandenburg	816-529-7936 (District Vice President)	Fred.Brandenburg.aig.com
	Cory Davern	720-347-5123 (District Vice President)	Cory.Davern@aig.com
	Bryce Carney	775-300-0749	bryce.carney@aig.com
	Alan Martin	775-336-8955	alan.martin@valic.com
	Joe Macaluso	775-431-4736	joe.macaluso@aig.com
Vanguard	NO AGENTS - ONLINE ACCOUNT ACCESS	After account is established submit 1st Salary Reduction Agreement (SRA) directly to Payroll	https://investor.vanguard.com/403b-plans/participant