| Campbell R-II School District, MO Salary Deduction Agreement for ROTH 403(b) Annuity Contract or Custodial Account | | | Name of Company - Roth 403(b) Product Provider | | |
|---|--|--|---|---------------------|--|
| Employee Name | | | Social Security Number | | |
| Wor | k Location | | Position | | |
| | Original ROTH A | greement | | | |
| | respect to services rende | ered by the Employee hereafter, the I | Employer and the Employee hereby agree the Employee's compensation fo | or such | |
| | Equal amounts of \$ per pay period beginning the, 20 pay period. | | | | |
| | Amounts equal to | % of compensation per pay | period beginning the, 20 pay period. | | |
| | | | ION not to exceed the maximum allowable contribution calculation. The Em (3(b) annuity or custodial account offered by the Company listed above. | nployer | |
| ☐ Amendment ROTH Agreement - Type of Change Desired | | | | | |
| | Increase from \$ | per pay period to \$ | beginning the, 20pay period. | | |
| | Decrease from \$ | per pay period to \$ | beginning the, 20 pay period. | | |
| | Change to | % of compensation per pay period | beginning the, 20pay period. | | |
| | Suspend-Name of Compa | ny | Effective Date of Change or Suspension, 20 | | |
| | decrease or elimination of | | hereby request that such change be effected. I realize that if the change resogram, that this deduction or elimination cannot be "made up" in the future under of 1986, as amended. | | |
| This Agreement shall be legally binding and irrevocable with respect to amounts earned while the Agreement is in effect, and any termination of this Agreement shall be effective only with respect to amounts not yet earned at the time of said termination. It is provided that this deduction does not exceed the Employee's limits under Section 402(g) or the limitation of Section 415 of the Internal Revenue Code. This limits the total allowable salary deduction to all Companies to which salary deduction contributions can be made. It is understood that the amount specified will be forwarded to the Company listed above. In the event that the calculations provided by the Employer's calculation shall prevail. | | | | | |
| I hereby authorize my Employer to deduct or suspend any contributions established by this agreement, if in its opinion, the total annual contributions would exceed my Maximum Allowable Contribution in any calendar year. | | | | | |
| rega | rd to my selection of the a | ployee agrees that the Employer and i nnuity and/or custodial account, its ter es of regulated investment companies. | ts agents shall have no liability whatsoever for any and all losses suffered by ms, the selection of the insurance company, custodian, or regulated company | me with y, or my | |
| The Employee is responsible for the accuracy of the excludable amounts stated in this Agreement. Any overstatement of the amounts excludable as a salary deduction in this agreement, or any other violation of the requirement of Section 403(b) could result in additional taxes, interests, and penalties to the Employee. | | | | | |
| It is the intent of the parties that the non-forfeitable retirement deferred annuity or custodial contract pursuant to this Agreement shall qualify for the Federal Income Tax benefits provided for in Section 403(b) of the Internal Revenue Code. | | | | | |
| | change to this Agreemen | nt must be in writing to the Employe | r and becomes effective upon the execution of this Agreement by Employ | yee and | |
| | Agreement may be terminicable. | ated by either the Employer or Employ | vee upon thirty (30) days notice to the Company and to the Employer or Empl | loyee as | |
| Effe | ctive Date of this Agreem | ent, 20 | Campbell R-II School District, MO | | |
| | AGENT/REP | RESENTATIVE NAME | AGENT/REPRESENTATIVE PHONE | | |
| | EMPLOYE | EE SIGNATURE | By:EMPLOYER/REPRESENTATIVE SIGNATURE | | |

DATED

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DATED