



**Flushing Community Schools**  
**522 N. McKinley Road**  
**Flushing, Michigan 48433**

**403(b) Plan Approved Provider List**

**March 3, 2022**

**403(b) TSA = 403(b) Compliant Tax Sheltered Annuities**

**403(b)7 TSCA = 403(b) Compliant Tax Sheltered Custodial Accounts**

| Provider Name   | Products                    | Agent Information   | Agent Information  | Agent Information   | Agent Information  | Agent Information   |
|---|-----------------------------|---|--|---|--|---|
| AIG Retirement Services<br>Claudia Ramirez, Plan Support Coordinator<br>2919 Allen Parkway<br>Woodson Tower - 11th Floor<br>Houston, TX 77019<br><a href="mailto:claudia.ramirez@aig.com">claudia.ramirez@aig.com</a>   | 403(b) TSA                  | Richard Coates<br>2601 Cambridge Court Ste 150<br>Auburn Hills, MI 48326<br>Phone: 810-869-9810<br><a href="mailto:richard.coates@aig.com">richard.coates@aig.com</a>                         | Steve Warner<br>2601 Cambridge Court Ste 150<br>Auburn Hills, MI 48326<br>Phone: 248-754-1121<br><a href="mailto:steven.warner@aig.com">steven.warner@aig.com</a>                      | Colin McCallum<br>2601 Cambridge Court Ste 150<br>Auburn Hills, MI 48326<br>Phone: 810-339-0999<br><a href="mailto:colin.mccallum@aig.com">colin.mccallum@aig.com</a>                   |  |   |
| Ameriprise Financial Services, Inc.<br>Renee Srock<br>10475 Ameriprise Financial Center<br>Minneapolis, MN 55474<br>Tele# (612) 678-5787<br><a href="mailto:renee.srock@ampf.com">renee.srock@ampf.com</a>  | 403(b) TSA<br>403(b)7 TSCA  | Roland Szukhent<br>2521 N Elms Road<br>Suite A<br>Flushing, MI 48433<br>810-487-1183<br><a href="mailto:roland.j.szukhent@ampf.com">roland.j.szukhent@ampf.com</a>                            | Dawn Hausch-Cooper<br>G 8455 S. Saginaw Street<br>Suite 1<br>Grand Blanc, MI 48439<br>810-579-2838<br><a href="mailto:dawn.j.hausch-cooper@ampf.com">dawn.j.hausch-cooper@ampf.com</a> | James Lange<br>1537 Hill Rd<br>Suite 150<br>Grand Blanc, MI 48439<br>810-695-3960<br><a href="mailto:james.h.lang@ampf.com">james.h.lang@ampf.com</a>                                   | Scott Nicholas<br>9475 Holly Rd.<br>Ste 208<br>Grand Blanc, MI 48439<br>810-603-3750<br><a href="mailto:snicholas@ampf.com">snicholas@ampf.com</a>                           | Mark Joern<br>555 Nicollet Mall<br>Ste 200<br>Minneapolis, MN 55402<br>(612) 746-5300<br><a href="mailto:mark.w.joern@ampf.com">mark.w.joern@ampf.com</a> |
| Edward Jones<br>James Olson<br>1245 JJ Kelley Memorial Drive<br>St. Louis, MO 63131   | 403(b)7 TSCA                | Eric Gasper<br>Edward Jones<br>6122 W. Pierson Road<br>Flushing, MI 48433<br>Phone: 810-230-8010<br><a href="mailto:eric.gasper@edwardjones.com">eric.gasper@edwardjones.com</a>              | Jim Wood<br>Edward Jones<br>121 E. Main Street<br>Flushing, MI 48433<br>Phone: 810-659-0494<br><a href="mailto:jim.wood@edwardjones.com">jim.wood@edwardjones.com</a>                  | Brian Reiber<br>Edward Jones<br>1429 Flushing Road Ste. B<br>Flushing MI 48433<br>Phone: 810-487-0021<br><a href="mailto:brian.reiber@edwardjones.com">brian.reiber@edwardjones.com</a> | Tyler Boyd<br>Edward Jones<br>6122 W. Pierson Road<br>Flushing MI 48433<br>Phone: 810-230-8010<br><a href="mailto:tyler.boyd@edwardjones.com">tyler.boyd@edwardjones.com</a> |   |
| Equitable Life Insurance Co.<br>Sabrina Tetrault<br>Equi-Vest Administrative Office<br>100 Madison St.<br>Syracuse, NY 13202<br>Tele# (315) 477-3760<br>Fax# (315) 477-2870<br><a href="mailto:sabrina.tetrault@equitable.com">sabrina.tetrault@equitable.com</a> | 403(b) TSA                  | Barry Jones<br>2046 South State Road, Ste B<br>Davison, MI 48423<br>Phone: 810-654-9206<br><a href="mailto:Barry.Jones@equitable.com">Barry.Jones@equitable.com</a>                           | Matt List<br>4800 Fashion Square Blvd.<br>Suite 200<br>Saginaw, MI 48604<br>989-798-0152<br><a href="mailto:matthew.list@equitable.com">matthew.list@equitable.com</a>                 | Joseph Sarnecky<br>201 W. Big Beaver<br>Suite 300<br>Troy, MI 48084<br>248-641-2650<br><a href="mailto:joseph.sarnecky@equitable.com">joseph.sarnecky@equitable.com</a>                 |  |   |
| GLP & Associates, Inc.<br>Michael P. McEvilly<br>37000 Twelve Mile Rd, Ste 101<br>Farmington Hills, MI 48331<br>Tele# (248) 489-0101  | 403(b) TSA<br>403(b)7 TSCA  | Michael P. McEvilly<br>33305 Grand River Ave<br>Farmington Hills, MI 48336<br>248-489-0101<br><a href="mailto:mike@glpwins.com">mike@glpwins.com</a>  | Jeremy Bobby<br>33305 Grand River Ave<br>Farmington Hills, MI 48336<br>248-259-5617<br><a href="mailto:jbobby@glpwins.com">jbobby@glpwins.com</a>                                      | Jeremiah Cline<br>33305 Grand River Ave<br>Farmington Hills, MI 48336<br>231-349-3544<br><a href="mailto:jcline@glpwins.com">jcline@glpwins.com</a>                                     | Alex Paul<br>33305 Grand River Ave<br>Farmington Hills, MI 48336<br>248-342-2239<br><a href="mailto:apaul@glpwins.com">apaul@glpwins.com</a>                                 |   |
| MEA Financial Services/Paradigm<br>Bruce M. Reaume, Executive Director<br>1216 Kendale Blvd.<br>East Lansing, MI 48823<br>Phone: 517-337-5501<br>Fax: 517-337-5594<br><a href="mailto:breaume@mea.org">breaume@mea.org</a>  | 403(b) TSA<br>403(b)7 TSCA  | Allison Green<br>1216 Kendale Blvd<br>East Lansing, MI 48823<br>800-292-1950<br><a href="mailto:agreen@mea.org">agreen@mea.org</a>  | Ashley McGillis<br>1216 Kendale Blvd<br>East Lansing, MI 48823<br>800-292-1950<br><a href="mailto:amcgillis@mea.org">amcgillis@mea.org</a>   | Jason Keene<br>1216 Kendale Blvd<br>East Lansing, MI 48823<br>810-630-6367<br><a href="mailto:jkeene@mea.org">jkeene@mea.org</a>  |  |   |
| PlanMember Services Corp<br>Peter Sharpe<br>6187 Carpinteria Ave<br>Carpinteria, CA 93013<br>(800) 874-6910 ext. 2550<br><a href="mailto:psharpe@planmember.com">psharpe@planmember.com</a>   | 403(b) TSA<br>403(b) 7 TSCA | David Meckstroth<br>Planmember Securities<br>2387 S. Linden Rd. Ste B134<br>Flint, MI 48532<br>616-257-7221<br><a href="mailto:david@williams-co.com">david@williams-co.com</a>               |  |   |  |   |
| Security Benefit<br>Tim Johnson<br>Regional Vice President<br>One Security Benefit Place<br>Topeka, KS 66636-0001<br>Phone: 888-205-2753<br><a href="http://www.securitybenefit.com">www.securitybenefit.com</a>  | 403(b) TSA<br>403(b)7 TSCA  | David Prochazka<br>Woodbury Financial Services, Inc<br>10233 Hillview Ct<br>Grand Blanc, MI 48439<br>810-287-1805<br><a href="mailto:david@myclearstrategy.com">david@myclearstrategy.com</a> | David Meckstroth<br>Williams & Co.<br>2387 S. Linden Road, Sute B134<br>Flint, MI 48532<br>231-420-4830<br><a href="mailto:david@williams-co.com">david@williams-co.com</a>            |   |  |   |