

GARRETT COUNTY PUBLIC SCHOOLS

APPROVED 403(B) COMPANIES

Company Name	Agents to Contact	Phone Number
Ameriprise 1-800-862-7919	Jason Sweitzer 19567 Garrett Highway Oakland, MD 21550	301-707-5518 Jason.Sweitzer@ampf.com
ASpire Financial Services 1-866-634-5873	Jeff Ashby (ERL Financial Services) 4508 Old Morgantown Road W Friendsville, MD 21531	301-387-0655 jeff.ashby@lpl.com
	Julie M Baker (LPL Financial Services) 140 E. Main Street Frostburg, MD 21532	301-689-1500 julie.baker@lpl.com
	Patrick H. Cunningham (LPL Financial Services) 15704 McMullen Highway SW Cumberland, MD 21502	240-362-7645 patrick.cunningham@lpl.com
	Scott Davis (BB&T Investments) 466 Chestnut Ridge Road Morgantown, WV 26505	304-285-2345 1-800-453-7348 scottdavis@truist.com
	Brad Hindman (Wells Fargo Advisors) 217 Glenn Street, Ste 501 Cumberland, MD 21502	301-724-2660 brad.hindman@wellsfargoadvisors.com
	Doug Kramer, (Edward Jones, Fin. Advisor) 139 East Main Street Frostburg, MD 21532	301-689-1819 doug.kramer@edwardjones.com
	Darryl R Loose (Sage Point Financial) 1006 Glenwood Lane Lebanon, PA 17042	717-644-9237 dloose@sagepointadvisor.com
	Edward Lytle (ERL Financial Services) 4508 Old Morgantown Road W Friendsville, MD 21531	301-387-0655 edward.lytle@lpl.com
	Rodney Miller (PFS Investments) 2520 Black Oak Way Odenton, MD 21113	240-338-2568 rodney@crusadersfinancialgroup.com
	Cady Kirkwood Rankin (Wells Fargo Advisors) 217 Glenn Street, Ste 501 Cumberland, MD 21502	301-724-2660 cady.rankin@wellsfargoadvisors.com
	John Rose (Edward Jones, Fin. Advisor) 12 South Third Street Oakland, MD 21550	301-334-3375 john.rose@edwardjones.com
	Tarrell Ries, CFP (Edward Jones, Fin. Advisor) 312 Morgantown Street Kingwood, WV 26537	304-329-6088 tarrell.ries@edwardjones.com theressa.eskridge@edwardjones.com
	David Preston Sharps (First United Investment) PO Box 557 Oakland, MD 21550	301-533-2315 1-800-296-9471 Ext. 2315 psharps@firstunitedinvestments.com

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Company Name	Agents to Contact	Phone Number
MetLife Resources (METRO) 1-800-560-5001	Drew M. Morrison (Met Life) 57 South Main St, Suite 211 Harrisonburg, VA 22801	540-433-9178 drewmorrison@financialguide.com
Pacific Life (FRPACI) 1-800-722-2333	Darryl R Loose 1006 Glenwood Lane Lebanon, PA 17042 John Rose (Edward Jones, Fin. Advisor) 12 South Third Street Oakland, MD 21550 David Preston Sharps (First United Investment) PO Box 557 Oakland, MD 21550	717-644-9237 dloose@sagepointadvisor.com 301-334-3375 john.rose@edwardjones.com 301-533-2315 1-800-296-9471 Ext. 2315 psharps@firstunitedinvestments.com
Valic/AIG (VALIC) 1-800-892-5558	Christopher Cutshall Penn Center West 3, Suite 220 Pittsburgh, PA 15276 John A. Soika Penn Center West 3, Suite 220 Pittsburgh, PA 15276	412-977-9602 christopher.cutshall@aig.com 412-495-9458 john.soika@aig.com
Horace Mann Insurance Company (HMAN) 855-393-6467	Contact main number for assistance.	
New York Life Ins & Annuity Corp (NYLIFE) 1-800-710-7945	Contact main number for assistance.	
Reliastar Life Insurance (NLIFE) 1-877-884-5050	Contact main number for assistance.	