

Frederick County Public Schools Provider Contact List

AUTHORIZED PROVIDERS		
01/19/2023		
COMPANY NAME	AGENTS TO CONTACT	PHONE NUMBER/EMAIL
American Century Investments	4500 Main St. Kansas City, Mo 64141 https://www.myquickenroll.com/	800-345-3533
Equitable	Jeff Ambrose James Farally, RICP®, CRES Matt Misiaszek, CRPC® Matt O'Keefe Dan Rooner, CFP®	443-244-0780 Jeff.Ambrose@equitable.com 410-309-3660 James.Farally@equitable.com 410-707-5577 Matthew.Misiaszek@equitable.com 301-801-6092 Matthew.Okeefe@equitable.com 410-309-3635 Daniel.Rooner@equitable.com
PlanMember Services Corporation	Joe Crow Retirement Planning 2614 Monocacy Ford Rd. Frederick, MD 21701	301-695-7373 Joecrow@planmembersec.com
	Paladin Advisor Group 8178 Lark Brown Rd, Ste. 201 Elkridge, MD 21075 Mike Whaley Toni Whaley Jared Ford	886-464-7404 toll free 443-283-3482 443-283-3482 mwhaley@planmembersec.com 443-283-3482 twhaley@planmembersec.com Jford@planmembersec.com
	Keith Prather 5129 Niagara Drive Mt. Airy, MD 21771	301-662-5382 kprather@planmembersec.com
	Joseph Unangst	(215) 534-9302 Joseph.Unangst@equitable.com
Security Benefit	Integrated Financial Solutions 8850 Columbia, 100 Parkway, Suite 400 Columbia, MD 21045 William Bush Damion Dengler, CFP, CPA Thomas Henry Timothy King Dennis Reisher Zachary Scott	410-480-0007 William.bush@ipl.com Damion.dengler@ipl.com Thomas.henry@ipl.com Timothy.king@ipl.com Dennis.reisher@ipl.com Zachary.Scott@ipl.com
	Cambridge Investment Research 104 S. Washington St. Rockville, MD 20850 James "Jim" McNeill, CFP Harry Swope	301-315-2244 jmcneill@guidemarkadvisors.com 973-477-1602
	Frontier Financial Group Jeff Wheeler, MA, CRPC, CFP 5100 Buckeystown Pike, Suite 250 Frederick, MD 21704	(240) 549-6866 Jeffrey.Wheeler@ipl.com
VALIC	Michael Bond	202-604-8088 Michael.Bond@aig.com
	Tracy Clark, CFP	301-775-5352 Tracy.Clark@aig.com
	Scott Hall, CFP	240-529-3070 Scott.Hall@aig.com
	Andrew Jerdal	410-940-8203 Andrew.Jerdal@aig.com
	Ryan Pollard	240-440-4683 Ryan.Pollard@aig.com
Voya Financial (formerly ING)	Alicia Kong, CRPC, CFS, RFC 3448 Ellicott Center Drive, Suite 202 Ellicott City, MD 21043	301-792-1086 alicia.kong@voyafa.com

GRANDFATHERED PROVIDERS

01/19/2023

COMPANY NAME	AGENTS TO CONTACT	PHONE NUMBER/EMAIL
Lincoln Financial Group (not able to write new contracts)	Shesly Gouraige Elaine Norris Joan McKee	410-751-6851 866-347-6851 toll free 260-455-3596
Lincoln Investment (not able to write new contracts)	Hendershot Financial Group 203 Brookes Ave. Gaithersburg, MD 20877 Tom Hendershot Cynthia Perini Kevin Gallagher Ben Mancarella Ian Prymak	301-987-7211 800-255-8921 toll free Ext. 66208 Ext. 62017
Mass Mutual (formerly Hartford) (also servicing MetLife Accounts) (not able to write new contracts)	Edward Jones Offices:	
	Paul Buck 1502 S. Main St., Suite 106 Mt. Airy, MD 21771	301-829-0574
	Sean Buoye 119 W. Patrick St. Frederick, MD 21701	301-698-7090
	Dario Cavazos 10 N. Jefferson St., Suite 201 Frederick, MD 21701	301-360-9973
	Gabriella Damiano 119 W. Patrick St. Frederick, MD 21701	301-698-7090
	Susan Edmiston 1201 N. East St. Frederick, MD 21701	301-668-0276
	Dick Graham 1450 W. Patrick St., Suite 7 Frederick, MD 21702	301-682-5179
	Timothy Kueberth 9099 Ridgefield Dr., Suite 105 Frederick, MD 21701	301-668-1672
	Chris Loysen 241 E. 4th St., Suite 204 Frederick, MD 21701	301-624-2450
	Brad Myers 205 C South Church St. Middletown, MD 21769	301-371-0041
	Carla Palamone 201 Thomas Johnson Dr., Suite 206 Frederick, MD 21702	301-694-7770
	Jamie Peachey 9099 Ridgefield Dr., Suite 105 Frederick, MD 21701	301-668-1672
	Tyler Pearson 79 East Main St., Suite 200 Westminster, MD 21157	410-848-4830
	Hunter Romanoff 8415-D Woodsboro Pike Walkersville, MD 21793	301-304-5712
	Jenifer Sutton 119 W. Patrick St. Frederick, MD 21701	301-698-7090
	Jay Wandalowski 8420-C Gas House Pike Frederick, MD 21701	301-228-3677
MetLife Resources (See Mass Mutual)		
Voya Financial (formerly ING)	Jane Luke, CRPC John Brosnahan, CRPC 12600 Fair Lakes Circle, Suite 150 Fairfax, VA 22033-4910	703-449-2913 janeluke@voyafa.com 703-449-2919 John.brosnahan@voyafa.com