

# Authorized Investment Providers

## St. Petersburg College

Authorized Investment Providers of 403(b)/403(b)(7) Accounts and 457(b)

Deferred Compensation Plans , Community College Retirement Program CCORP

Authorized Investment Providers for 403(b)/403(b)(7) Accounts	
Companies	Phone Number
<b><u>AIG Retirement (VALIC)</u></b> Dawn Evans dawn.evans@valic.com Ruth E. Carr ruth.carr@aig.com Kristy Philippe kristy.philippe@aig.com	813-892-5727  727-608-8858  813-955-4731
<b><u>American Century Investments</u></b>	800-345-3533 ext. 54999 816-340-4655
<b><u>Americo Financial Life and Annuity</u></b> Armand Atkinson aatkinson@nbcsecurities.com	727-623-0346  www.advwealthplan.com
<b><u>Ameriprise Financial</u></b> Kevin McKanna	904-421-7524  ameripriseadvisors.com
<b><u>ASpire Financial Services</u></b>	866-634-5873
<b><u>Equitable</u></b>	800-628-6673
<b><u>Fidelity Investments</u></b>	800-343-0860  Group #54190
<b><u>Lincoln Investment Planning, Inc.</u></b> Bret Smith	813-269-7100  800-242-1421
<b><u>Metropolitan Life Insurance Company</u></b> Karen Jones karenjones@mycoastalwealth.com	727- 389-2962
<b><u>T. Rowe Price Assoc</u></b>	800-638-7890
<b><u>The Legend Group</u></b>	888-883-6710
<b><u>TIAA</u></b> Howard Reiff hreiff@tiaa.org	813-632-5109
<b><u>Vanguard Investments</u></b>	800-569-4903
<b><u>VOYA Financial</u></b> Aaron Cheesman acheesman@gaborfs.com	850-321-3790

457(b) Deferred Compensation Plans	
Companies	Phone Number
<b><u>AIG Retirement (VALIC)</u></b> <b>Dawn Evans</b> dawn.evans@valic.com <b>Ruth E. Carr</b> ruth.carr@aig.com <b>Kristy Philippe</b> kristy.philippe@aig.com	813-892-5727  727-608-8858  813-955-4731
State Community College Optional Retirement Program (CCORP)* Provider Companies for CCORP* Only	
Companies	
<b><u>AIG Retirement (VALIC)</u></b> <b>Dawn Evans</b> dawn.evans@valic.com	813-892-5727
<b><u>Metropolitan Life Insurance Company</u></b> <b>Karen Jones</b> karenjones@mycoastalwealth.com	727- 389-2962
<b><u>TIAA</u></b> <b>Howard Reiff</b> hreiff@tiaa.org	813-632-5109
<b><u>VOYA Financial</u></b> <b>Aaron Cheesman</b> <a href="mailto:acheesman@gaborfs.com">acheesman@gaborfs.com</a>	850-321-3790

All Authorized Investment Providers listed have entered into information sharing agreements with the plan sponsor.