PLATORM REGISTRATION & ACCOUNT ENROLLMENT

ESTABLISHING YOUR PROFILE

STEP 1) Go to www.tsacg.com

From the home page of TSA Consulting Group's website click on the **ART Login** link located in the center right of the page. Please note if you have already registered for online access to the ART system you may login with your current user credentials and skip to STEP 2.

STEP 2) Register Online

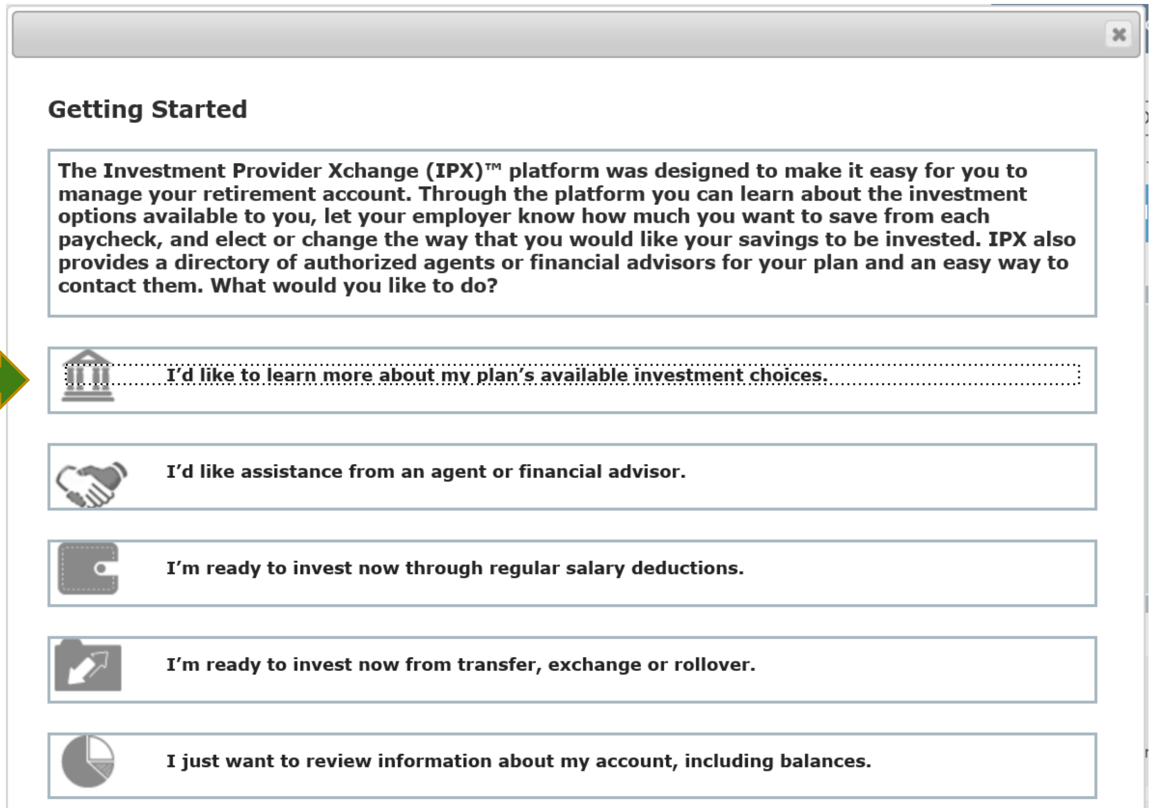
Enter your Social Security Number (with NO Dashes) as the USER ID and click **LOGIN**. On the next screen you will be prompted to enter a password. Enter your birthdate MMDDYYYY (with NO slashes) as your default password and click **SUBMIT**. You will be directed to a registration page. Please follow the instructions and complete the information on the registration page.

PLEASE REMEMBER *to write down your personalized user Name and Password.*

STEP 3) Complete Enrollment

After completing your online registration you will be prompted to select the Plan Type 403(b) which will bring you to the GET STARTED page. The following instructions will guide you through enrolling in the Fidelity 403(b)(7) investment product.

1) Select "**I'd like to learn more about my Plan's investment choices**."



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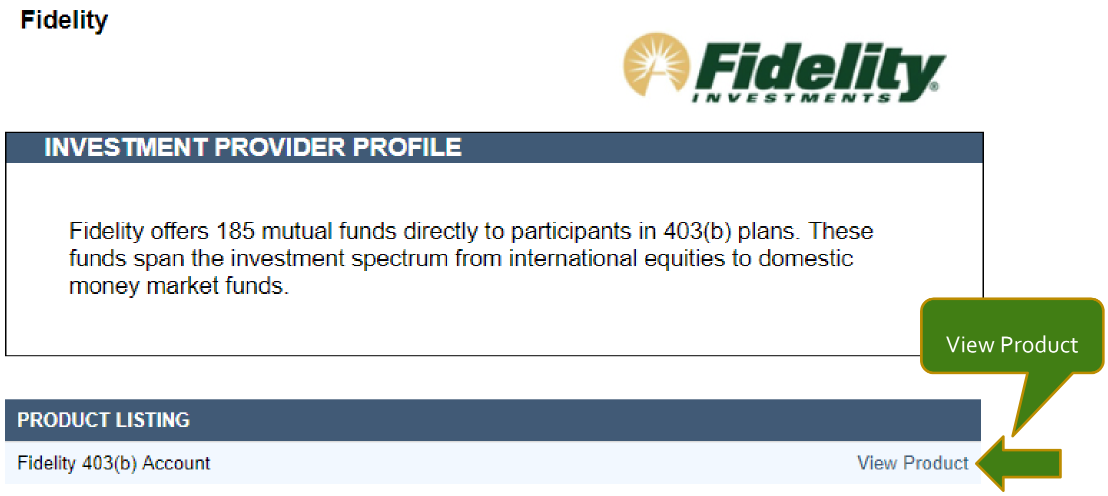
2) From the list of Investment Providers, select "**View Profile for Fidelity Investments"**

INVESTMENT PROVIDER NAME	NUMBER OF PRODUCTS	VIEW PROVIDER PROFILE
American Century Services, LLC	1	View Profile
ASPire Financial Services	1	View Profile
AXA Equitable Life Insurance Company	1	View Profile
Fidelity	1	View Profile
Fund Portal	1	View Profile
Great American-Annuity Investors Life	1	View Profile
Metropolitan Life Insurance Company	1	View Profile
Midland National Life	1	View Profile
Modern Woodmen of America	1	View Profile
National Life Group	1	View Profile
New York Life Insurance & Annuity Corp.	1	View Profile
PlanMember Services	1	View Profile
ReliaStar Life Insurance Co	1	View Profile
VALIC	1	View Profile
Vanguard Investments	1	View Profile

View Profile

3) From the Fidelity Investment page select "**View Product**"



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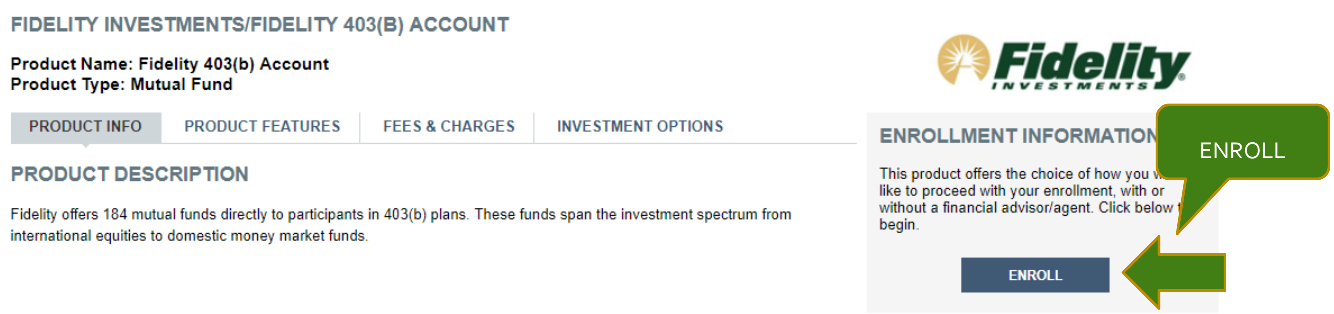
4) From the Product Profile page you can review product information clicking on the tabs - (PRODUCT INFO | PRODUCT FEATURES | FEES & CHARGES | INVESTMENT OPTIONS)

To open a Fidelity Investment Account online click the **ENROLL** icon



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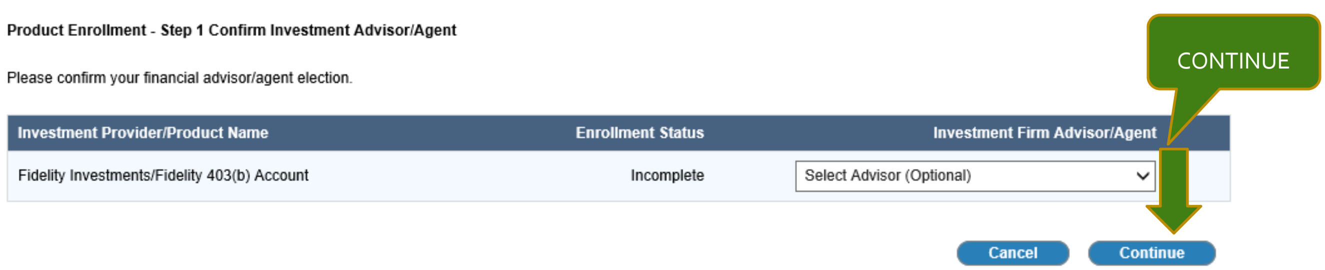
5) Select **CONTINUE** to begin the Product Enrollment.



Note: If you are working with a financial advisor and wish to have them appointed to your account please contact customer service at (844) 788-3474, M - F, 9:30 am - 6:30 pm EST

6) Click **ASSIGN** to add beneficiaries

Step 2: Product Enrollment - Assign Beneficiary(ies)

1 2 3 4 5 6 7 8

You must assign at least one beneficiary to the account(s) listed below. Click the ASSIGN button to add beneficiary(ies) to listed investment provider/products. You may assign multiple beneficiaries if desired. Click the CONTINUE button to proceed to the next step.

Investment Provider/Product Name	Beneficiaries	Assign
Fidelity Investments/Fidelity 403(b) Account	Not On File	Assign

Assign beneficary

Naming Beneficiaries:What you need to Know

Cancel | Previous | Continue

First Name *	Paula
Last Name *	Abdul
Middle Initial	
SSN (numbers only)	
Address 1	
Address 2	
City	
State	
ZIP	
Country	
Gender	[Select]
Phone	
Email	
Birth Date (mm/dd/yyyy) *	01/01/1970
Relationship *	Spouse
Primary	☑
Percent *	100

Complete your beneficiary information in the form and click save.

Once beneficiaries are ON FILE click continue.

Step 2: Product Enrollment - Assign Beneficiary(ies)

1 2 3 4 5 6 7 8

You must assign at least one beneficiary to the account(s) listed below. Click the ASSIGN button to add beneficiary(ies) to listed investment provider/products. You may assign multiple beneficiaries if desired. Click the CONTINUE button to proceed to the next step.

Investment Provider/Product Name	Beneficiaries	Assign
Fidelity Investments/Fidelity 403(b) Account	On File	Assign

PLANNING

Naming Beneficiar need to Know

Click CONTINUE

Cancel | Previous | Continue

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7) Select **CONTINUE** to make your Investment Elections.

Continue with Product Enrollment
Fidelity Investments/Fidelity 403(b) Account

INSTRUCTIONS:
The designated investment provider/product(s) are enabled with online enrollment for establishing the account(s). Clicking the CONTINUE button will take you through the additional steps for completing the account opening.

Click CONTINUE

Cancel | Previous | Continue

Step 6: Product Enrollment - Investment Allocation

1

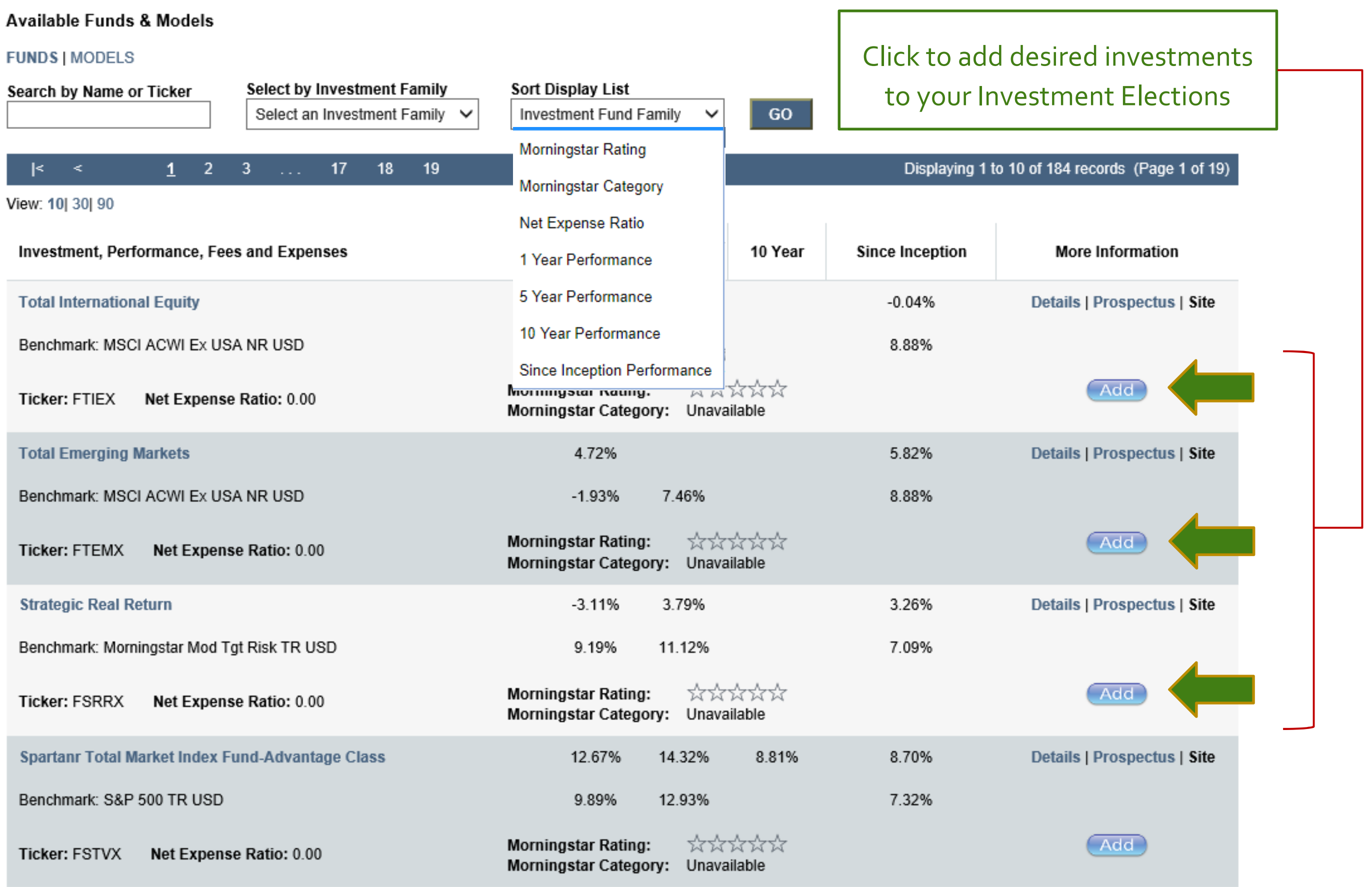
Click the "Assign" button to allocate your investments.

Click ASSIGN

Investment Provider/Product Name	Investment Firm/Advisor Name	Investment Elections	Current Amount	Assign
Fidelity Investments/Fidelity 403(b) Account		Not On File	0%	Assign

Previous | Continue

Comprehensive fund information including performance and expense data, along with a search feature is available for you to research investment options. Click the "**ADD"** icon of a fund profile you want to invest in – this will add the fund to your Investment Elections Queue.



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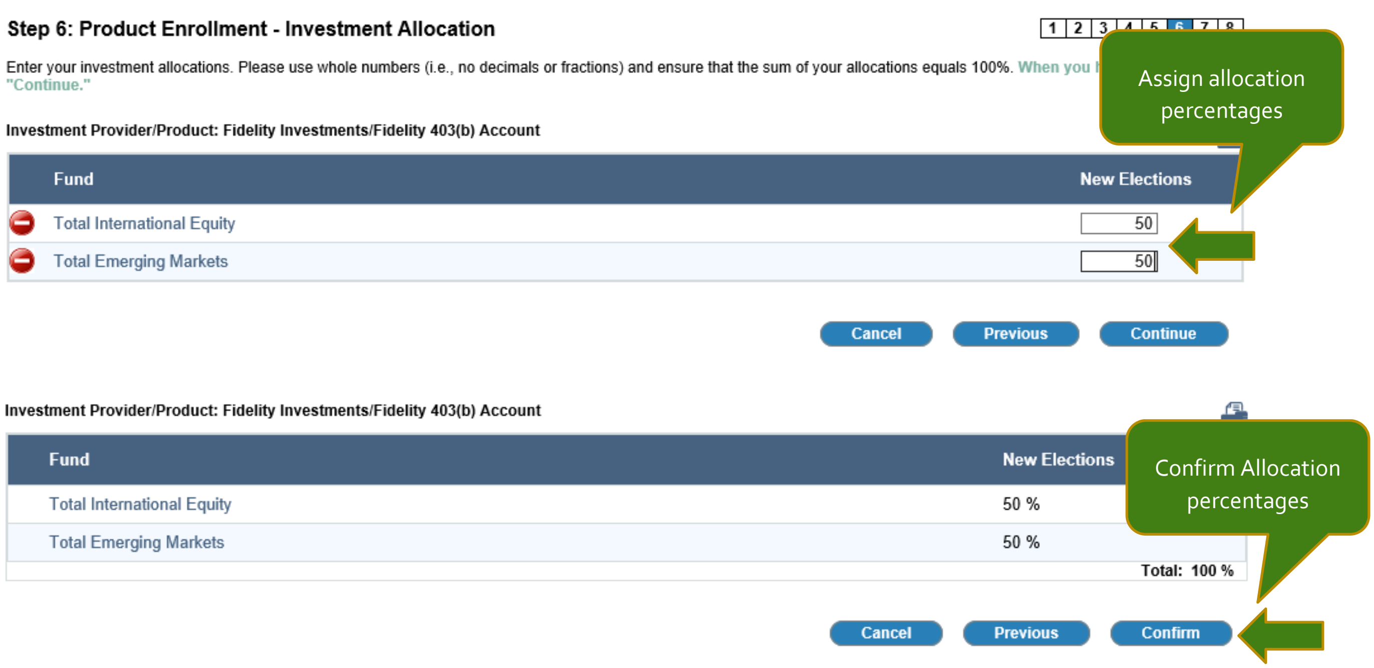
8) Assign percentage allocation to your selected funds and click "**CONTINUE"**.



9) Review & Confirm ALL enrollment data

Step 7: Product Enrollment - Confirmation

1 2 3 4 5 6 7 8

Click the "Confirm" button to review and confirm the information you have provided to us.

Investment Provider/Product Name	Status	Confirm
Fidelity Investments/Fidelity 403(b) Account	Not On File	Confirm

Previous Continue

Participant: Tim McGraw

Fidelity Investments/Fidelity 403(b) Account

Allocations: Fidelity Investments/Fidelity 403(b) Account

Fund	Percentage
Total International Equity	50.00
Total Emerging Markets	50.00

Update Allocations

Beneficiaries: Fidelity Investments/Fidelity 403(b) Account

Beneficiary

Name:	m, r		
Address:			
Gender:		**Birth Date:**	1/1/1980
Phone Number:		**Email:**	
SSN:	XXX-XX-0000	**Relationship:**	Spouse
Type:	Primary	**Percentage:**	100.00
		Source:	SYSDEF

Update Beneficiaries

CLICK CONFIRM

Confirm

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10) E-Sign for your account.

OVERVIEW PROFILE INVESTING SERVICES PLANNING

Step 8: Product Enrollment - Sign Your Agreement

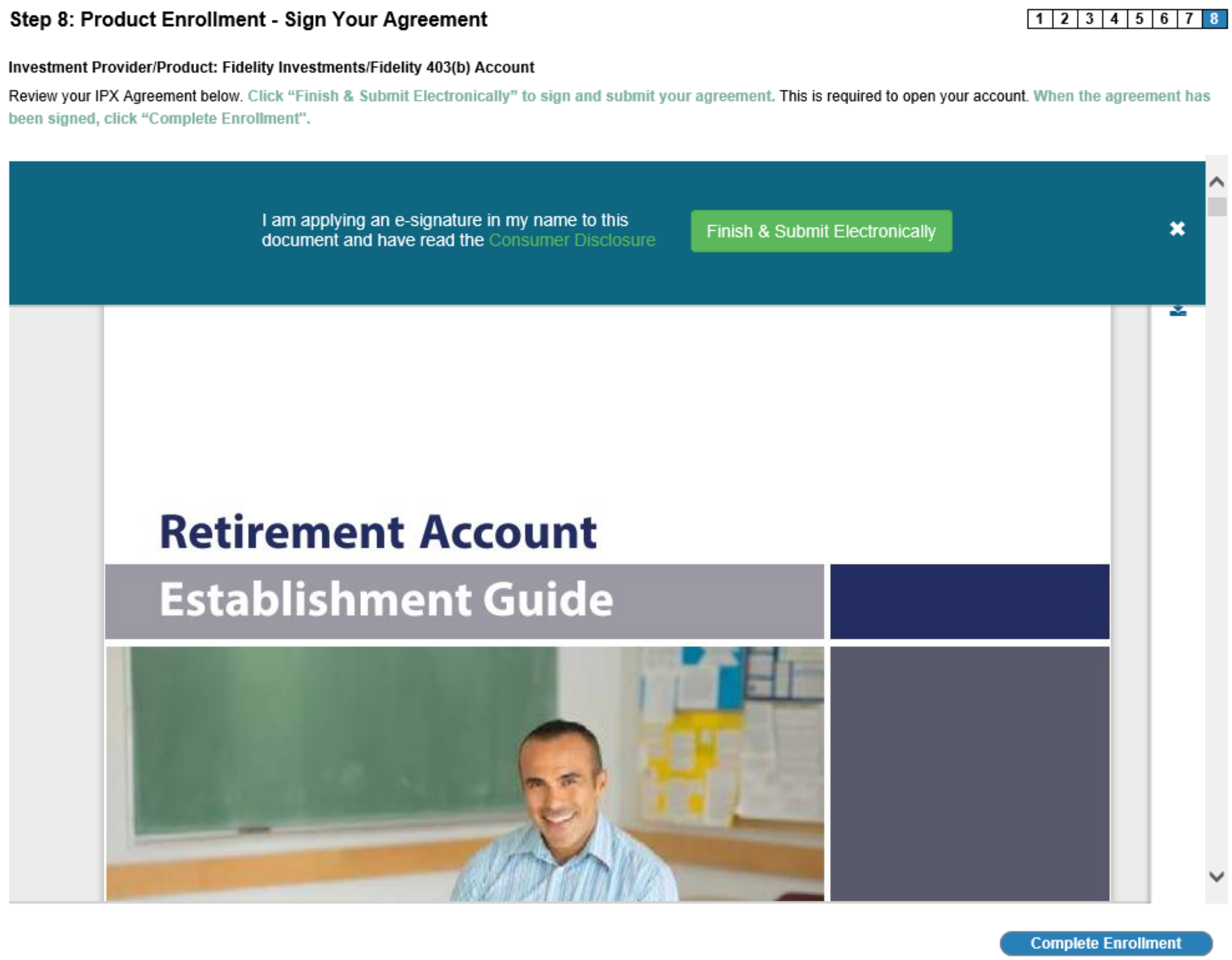
CLICK SIGN

Click the "Sign" button to sign your agreement.

Investment Provider/Product Name	Status	Sign
Fidelity Investments/Fidelity 403(b) Account	Not On File	Sign

Continue

Review account forms and click **"FINISH & SUBMIT ELECTRONICALLY"**.



Congratulations, your enrollment is completed!

A copy of the Enrollment Package will be stored in your Private Document Vault within your online account for reference.

If you have any questions please contact customer service at (844) 788-3474, M - F, 9:30 am - 6:30 pm EST