



TAX-SHELTERED ACCOUNTS

The following companies have been approved to **solicit** Leon County Schools' employees to participate in their various tax-sheltered annuity (TSA) plans. Contact by the companies must be made outside your scheduled work day.

<p>Susan Fristoe Phone: 850-749-3396</p> <p>Security Benefit</p> <p>1350 Market Street, Suite 224 Tallahassee, FL 32312</p> <p>Susan.fristoe@abmmfinancial.com</p>	<p>Greg Parsons Phone: 850-298-4322</p> <p>VOYA</p> <p>1106 Thomasville Road Tallahassee, FL 32303</p> <p>tsa4ugp@gmail.com</p>
<p>Crowyns Thervill Phone: 850-297-0780 or 850-661-6101</p> <p>VALIC</p> <p>825 Thomasville Road Tallahassee, FL 32303</p> <p>Crowyns.Thervill@AIG.com</p>	<p>Jerry Walberg Phone: 850-893-9057(H)</p> <p>PFS Investments, Inc.</p> <p>325 C-116 John Knox Rd Tallahassee, FL 32303</p> <p>Invesco Mutual Funds 403B Plans</p> <p>conniejerryw@gmail.com</p>
<p>Scott Olson Phone: 850-385-7159</p> <p>Pacific Life Insurance Company</p> <p>Olson Insurance & Financial Services 249 John Knox Road Tallahassee, FL 32303</p> <p>solson@olsonfinancial.com</p>	<p>Natalie Wyrick Phone: 334-798-0178</p> <p>National Life Group</p> <p>ValuTeachers</p> <p>370 Dechene Dr Thomasville, GA 31757</p> <p>nwyrick@ValuTeachers.com</p>
<p>Karen Burnett Phone: 816-340-4473 or 1-800-345-3533</p> <p>American Century</p> <p>4500 Main Street Kansas City, MO 64141</p> <p>Web: www.americancentury.com/florida</p>	<p>Richard Rush Phone: 800-874-6910 x2332 or 404-307-2565</p> <p>VP, Business Development Officer</p> <p>Plan Member Services</p> <p>6187 Carpinteria Ave. Carpinteria, CA 93013</p> <p>rrush@planmembersec.com</p>
<p>Morgan "Trey" Laffitte, III, CFP®, RICP® Phone: 850-553-3389</p> <p>Prudential</p> <p>281 Pinewood Drive Tallahassee, FL 32303</p> <p>Trey.Laffitte@Prudential.com</p>	<p>Greg Majors Phone: 850-830-5139</p> <p>Plan Member Services</p> <p>1299 US Hwy 90 W Defuniak Springs, FL 32433</p> <p>gregmajors@planmembersec.com</p>
<p>Kayanna Jacobs Phone: 850-893-9535 or 954-790-5525</p> <p>AXA/Equitable</p> <p>225 Water Street, #1235 Jacksonville, FL 32202</p> <p>kayanna.jacobs@equitable.com</p>	<p>David Van Leuven Phone: 850-385-3578 or 1-800-396-3420</p> <p>National Life Group</p> <p>1615 Village Square Blvd., Suite 5 Tallahassee, FL 32309</p> <p>benefitplanning@wmdallc.com</p>
<p>Travis Payne Phone: 407-415-2022</p> <p>Plan Member Services</p> <p>travis@rpaeducator.com</p>	<p>Joseph Lauro Phone: 850-297-0780 850-597-6395</p> <p>VALIC</p> <p>joseph.lauro@valic.com</p>
<p>Terry Moore Phone: 229-896-3436</p> <p>VOYA</p> <p>125 South Burwell Avenue Adel, GA 31620</p> <p>t.moore@rcnadvisors.com</p>	<p>Kayla Nocella Phone: 850-893-9535</p> <p>AXA /Equitable</p> <p>225 Water Street, #1235 Jacksonville, FL 32202</p> <p>kayla.nocella@equitable.com</p>
<p>Ryan Ewart Phone: 386-689-6609</p> <p>Plan Member Services</p> <p>rewart@planmembersec.com</p>	<p>Rob Mullinax Phone: 850-294-5018</p> <p>Security Benefit</p> <p>2834 Remington Green Cir., Suite 106 Tallahassee, FL 32308</p> <p>rmullinax@mycoastalwealth.com</p>
<p>Junior Dees Phone: 229-896-3436</p> <p>VOYA</p> <p>125 South Burwell Avenue Adel, GA 31620</p> <p>j.dees@rcnadvisors.com</p>	<p>Bruno Metes Phone: 904-240-3913</p> <p>AXA/Equitable</p> <p>225 Water Street, Suite 1235 Jacksonville, FL 32202</p> <p>Bruno.metes@equitable.com</p>
<p>Eldred Lewis Phone: 352-256-6739 or 1-888-910-7446</p> <p>National Life Group</p> <p>2153 SE Hawthorne Road, Suite 207 Gainesville, FL 32641</p> <p>Greenhousefinancial@hotmail.com</p>	<p>Dexter Baker</p> <p>MetLife/Brighthouse</p> <p>259 John Knox Road Tallahassee, FL 32303</p> <p>dexterbaker@financialguide.com</p>
<p>Bryan C. Seaquist Phone: 850-524-4251</p> <p>The Legend Group, A Lincoln Investment Company</p> <p>1410 Piedmont Drive East Tallahassee, FL 32308</p> <p>bseaquist@gaboragency.com</p>	<p>Tracee Williams Phone: 214-638-9179</p> <p>Life Insurance Company of the Southwest dba National Life Group</p> <p>TWilliams@nationallife.com</p>