

## HCPS Tax Shelter Accounts (TSA) Program

### Approved Representative Contact List

TSA Company	Representative		Phone	Cell	Work Address	E-mail Address
	Last Name	First Name				
CoreBridge	Brown	Chris	813-269-3362	813-712-0938	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:chris.brown@corebridgefinancial.com">chris.brown@corebridgefinancial.com</a>
	Doyle	Patrick	813-269-3362	813-310-7128	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:patrick.doyle@corebridgefinancial.com">patrick.doyle@corebridgefinancial.com</a>
	Gelin	Bruce	813-269-3362	813-394-8954	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:gelin.bruce@corebridgefinancial.com">gelin.bruce@corebridgefinancial.com</a>
	Lewis	Jaime	813-269-3362	813-417-8256	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:jamie.lewis@corebridgefinancial.com">jamie.lewis@corebridgefinancial.com</a>
	Maniaci	Eric	813-269-3362	813-618-4248	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:eric.maniaci@corebridgefinancial.com">eric.maniaci@corebridgefinancial.com</a>
	Moisa	Carlos	813-269-3362	813-614-3473	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:carlos.moisa@corebridgefinancial.com">carlos.moisa@corebridgefinancial.com</a>
	Morales	Jennifer	813-269-3362	813-955-6086	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:jennifer.morales@corebridgefinancial.com">jennifer.morales@corebridgefinancial.com</a>
	Ramos	Randy	813-269-3362	813-557-1381	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:randy.ramos@corebridgefinancial.com">randy.ramos@corebridgefinancial.com</a>
	Roberts	Matt	813-269-3362	813-415-6188	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:matt.roberts@corebridgefinancial.com">matt.roberts@corebridgefinancial.com</a>
	Salvato	Kristina	813-269-3362	813-313-9952	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:kristina.salvato@corebridgefinancial.com">kristina.salvato@corebridgefinancial.com</a>
	Swearingen	Eric	813-269-3362	727-262-1711	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:eric.swearingen@corebridgefinancial.com">eric.swearingen@corebridgefinancial.com</a>
	Vila	Jonathan	813-269-3362	813-610-5452	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:jonathan.vila@corebridgefinancial.com">jonathan.vila@corebridgefinancial.com</a>
	Voges	Kent	813-269-3362	813-629-1129	4300 W. Cypress, Ste 1000, Tampa, FL 33607	<a href="mailto:kent.voges@corebridgefinancial.com">kent.voges@corebridgefinancial.com</a>
Equitable	Hoagland	Chelsea	813-466-3154	813-235-3281	4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:chelsea.hoagland@equitable.com">chelsea.hoagland@equitable.com</a>
	Angle	Scott	813-466-3150	727-967-4615	4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:scott.angle@equitable.com">scott.angle@equitable.com</a>
	Cassity	Matthew	813-282-9088	727-455-3078	4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:matthew.cassity@equitable.com">matthew.cassity@equitable.com</a>
	Fiori	Jordan	813-466-3154		4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:fiori.jordan@equitable.com">fiori.jordan@equitable.com</a>
	Lau	Ryan	813-466-3195	813-727-6788	4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:ryan.lau@equitable.com">ryan.lau@equitable.com</a>
	Vente	David	813-466-3169	813-833-9252	4890 W. Kennedy Blvd., Ste 800, Tampa, FL 33609	<a href="mailto:david.vente@equitable.com">david.vente@equitable.com</a>
Horace Mann	Hogan	Todd		813-508-3224	26809 Tanic Dr., Wesley Chapel, FL 33544	<a href="mailto:todd.hogan@horacemann.com">todd.hogan@horacemann.com</a>
	Crager	John		727-647-7161	26809 Tanic Dr., Wesley Chapel, FL 33544	<a href="mailto:john.crager@horacemann.com">john.crager@horacemann.com</a>
Lincoln Invest.	Cucchi	Gary	813-600-3268		2660 Stonewood Park Loop, Land O'Lakes FL 34638	<a href="mailto:gary.cucchi@feipartners.com">gary.cucchi@feipartners.com</a> <b>Appointment Contact Person ONLY - NOT AN AGENT</b>
	Jackson		813-600-3268		2660 Stonewood Park Loop, Land O'Lakes FL 34638	
	Beatty	Jason	813-269-7100		16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:jason.beatty@lincolninvestment.com">jason.beatty@lincolninvestment.com</a>
	Graham	Matthew	813-269-7100		16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:mgraham@lincolninvestment.com">mgraham@lincolninvestment.com</a>
	Guillen	Steven	813-600-3268	813-453-0579	2660 Stonewood Park Loop, Land O'Lakes FL 34638	<a href="mailto:steve.guillen@feipartners.com">steve.guillen@feipartners.com</a>
	Heron	Andrew	813-600-3268	813-837-8600	26809 Tanic Dr., Wesley Chapel, FL 33544	<a href="mailto:andrew.heron@feipartners.com">andrew.heron@feipartners.com</a>
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	Matson	Curtis	813-600-3268	813-748-0469	2660 Stonewood Park Loop, Land O'Lakes FL 34638	<a href="mailto:curtis.matson@feipartners.com">curtis.matson@feipartners.com</a>
	Ouimet	Robert	813-269-7100		16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:rouimet@westcoastfinancial.com">rouimet@westcoastfinancial.com</a>
	Rottenberger	Reuben	813-600-3268		2660 Stonewood Park Loop, Land O'Lakes FL 34638	<a href="mailto:reuben.rottenberger@feipartners.com">reuben.rottenberger@feipartners.com</a>
Seguro	Angela	813-269-7100	813-544-7117	16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:aseguro@lincolninvestment.com">aseguro@lincolninvestment.com</a>	
Sharpe	Richard	813-269-7100	813-480-5487	16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:rsharpe@westcoastfinancial.com">rsharpe@westcoastfinancial.com</a>	

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TSA Company	Representative		Phone	Cell	Work Address	E-mail Address
	Last Name	First Name				
	Smith	Michael	813-600-3268	813-395-4045	2660 Stonewood Park Loop, Land O'Lakes FL 34638	<a href="mailto:michael.smith@feipartners.com">michael.smith@feipartners.com</a>
	Smith	Bret	813-269-7100		16241 N. Florida Ave., Lutz, FL 33549	<a href="mailto:bsmith@westcoastfinancial.com">bsmith@westcoastfinancial.com</a>
<b>Suncoast CU</b>	<b>Echols</b>	<b>Roy</b>	813-246-5211	x86727	4014 Gunn Hwy., Ste 140, Tampa, FL 33618	<a href="mailto:roy.echols@suncoastcreditunion.com">roy.echols@suncoastcreditunion.com</a>
403b/457b	Biasi	Franco	813-246-5211 x86745		4014 Gunn Hwy, Ste 140, Tampa, FL 33618	<a href="mailto:franco.biasi@suncoastcreditunion.com">franco.biasi@suncoastcreditunion.com</a>
403b/457b	Lapenna	David	813-246-5211 x86720		4014 Gunn Hwy., Ste 140, Tampa, FL 33618	<a href="mailto:david.lapenna@suncoastcreditunion.com">david.lapenna@suncoastcreditunion.com</a>
	Manakas	Nicholas	813-897-2504		6536 E. Hillsborough Ave., Tampa, FL 33610	<a href="mailto:nicholas.manakas@suncoastcreditunion.com">nicholas.manakas@suncoastcreditunion.com</a>
403b/457b	Marler	Jonathan	813-246-5211 x86713		6536 E. Hillsborough Ave., Tampa, FL 33610	<a href="mailto:jonathan.marler@suncoastcreditunion.com">jonathan.marler@suncoastcreditunion.com</a>
403b/457b	Toms	Russell	813-246-5211 x86749		4014 Gunn Hwy., Ste 140, Tampa, FL 33618	<a href="mailto:russell.toms@suncoastcreditunion.com">russell.toms@suncoastcreditunion.com</a>
403b/457b	Torro	Efrain	813-246-5211 x86738		4014 Gunn Hwy., Ste 140, Tampa, FL 33618	

While the School Board permits tax deferred salary deductions for these approved companies, it does not recommend or endorse any of these companies. The employee is solely responsible for determining if this program meets his/her needs and for selecting a company. The following is an excerpt from Florida Statutes, chapter 112.21(3): "The purchase of such tax shelter, annuity or other investment qualified under the United States Internal Revenue Code and not prohibited under the laws of this state for an employee shall impose no liability or responsibility whatsoever on the employing agency except to show that the payments have been remitted for which deducted."

Updated 04/10/2023