

403(b) and 457(b) Advisor Contact List

Wilson School District

| Company | Representative | Phone | E-mail |
|---------------------------------|--------------------------------|------------------------------|--|
| AIG Valic | Shane Russell | 602-674-2600 | Shane.russell@aig.com |
| Equitable Life Insurance | Alison Althof Anthony Silva | 480-444-3792 480-444-3710 | Alison.althof@equitable.com Anthony.Silva@equitable.com |
| Fidelity Investments | Self-Direct Option Only | 800-434-0860 | www.403b.com |
| GWN | Todd Sepp | 520-240-8973 | toddsepp@retirementplanprofession als.com |
| Horace Mann | Susan Underhill | 602-781-1180 | Susan.underhill@horacemann.com |
| Lincoln Investment | Jeff Wilhelms | 877-469-7377 | Jwilhelms@lincolninvestment.com |
| National Life Group | Richelle Melde | 602-326-4397 | rmelde@appreciationfinancial.com |
| PlanMember Services | George Fraunces | 623-850-0016 | george@121ws.com |

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|-------------------------------|----------------------|--------------|-------------------------------|
| Security Benefit Group | Stephen Otis Carlson | 480-831-5645 | carlsons@financialnetwork.com |
| VOYA | Jim Bishopp | 520-326-6133 | jbishopp@sjl.us.com |

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