



403(b) and 457(b) Local Advisors

Company	Representative	Phone	E-mail
AIG	Baz Nissan	480-310-7078	Baz.nissan@aig.com
Equitable Life Insurance	Marissa Bromelia Dylan Temple	480-444-3711 480-444-3715	marissa.bromelia@equitable.com Dylan.Temple@equitable.com
Fidelity Investments	Self-Directed Participant Service Center	800- 343-0860	N/A
Cetera Investors	Katie Creed Montse Terepocki	602-841-2627 x208 602-841-2627 x217	Katherine.creed@ceterainvestors.com montse.terepocki@ceterainvestors.com
Great American	Jeff Wilhelms	602-686-6570 x805	JWilhelms@lincolninvestment.com
Horace Mann	Susan Underhill	602-867-2122	Susan.Underhill@horacemann.com
Metropolitan Life Insurance Company	Tim Whitney	602-569-9542	twhitney@goldbookfinancial.com
National Life Group		800-579-2878	www.nationallifegroup.com
PlanMember Services	George Fraunces Robert Young	623-850-0016 623-850-0016	georgef@121ws.com robert@121ws.com
Security Benefit	Evelyn Contreras	480-482-9242	Evelyn.contreras@lpl.com
VOYA	Gerry Garza	602-759-6737	ggarza@sjj.us.com

Washington Elementary School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.

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