

**403(b) and 457(b) Advisor Contact List
Tolleson Elementary Unified School District**

AIG RETIREMENT (formerly VALIC)

1-800-426-3753

◆ Rob Filmore (480) 244-8943 robert.filmore@aig.com

AXA EQUITABLE LIFE INSURANCE COMPANY

1-800-628-6673

◆ Philip Kim (480) 444-3782 philip.kim@axa-advisors.com

FIDELITY INVESTMENTS

1-800-343-3548/ 1.800.343.0860 -Self-Directed Participant Service Center

FORESTERS FINANCIAL

1-800-423-4026

◆ Christopher Scartz (602) 841-2627 x 211 christopher.scartz@firstinvestors.com

GREAT AMERICAN

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◆ Mike Renner (480) 226-2659 mrenner@lincolninvestment.com

HORACE MANN

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◆ Eric Fitzgerald (623) 386-7570 Eric.Fitzgerald@horacemann.com

METLIFE COMPANIES/BRIGHTHOUSE LIFE

1-800-560-5001/ 1-800-638-5433

◆ Tim Whitney (602) 569-9542 twhitney@goldbookfinancial.com

NATIONAL LIFE GROUP

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◆ Bonnie Tercero (602) 999-8698 btercero@tercerofinancialservices.com

PLANMEMBER SERVICES

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◆ Robert Young (623) 850-0016 robert@121ws.com

SECURITY BENEFIT GROUP

1-800-888-2461

◆ Christine "Teena" Dreesen (602) 750-5885 teenadreesen@ofgfinancial.com

VOYA FINANCIAL

1-800-754-6133

◆ John Bartimoccia (623) 341-4923 jbartimoccia@investsji.com

Tolleson Elementary Unified School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.

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