

Mesa Public Schools
403(b) 457(b) List of Approved Agents

Provider		Contact Information	
AIG (formerly VALIC)	403(b), Roth 403(b) & 457(b)	Bobbi Langan 480.290.0301 bobbi.langan@aig.com	Timothy Wise 480.625.8194 timothy.wise@aig.com
Cetera-MG Trust Co. PenSelect (formerly Foresters Financial)	403(b), Roth 403(b) & 457(b)	Jennifer Koenig 602.841.2627 x 233 jennifer.koenig@ceterainvestors.com	Emily Stead 602.841.2627 x 228 emily.stead@ceterainvestors.com
		Stu Johnson 602.841.2627 x 123 stuart.johnson@ceterais.com	
Equitable (formerly AXA)	403(b), Roth 403(b) & 457(b)	Ryan Harper 623.760.3240 ryan.harper@equitable.com	Michael Eriquez 624.249.0476 michael.eriquez@equitable.com
		Jake Edwards 480.406.8976 jake.edwards@equitable.com	Nicolette Weyer 480.444.3733 nicolette.weyer@equitable.com
Fiduciary Trust Company of New Hampshire	403(b), Roth 403(b) & 457(b)	Gavin Jensen 623.850.0016 gavin@121ws.com	Stephanie Schultz 623.850.0016 stephanie@121ws.com
		George Fraunces 623.850.0016 george@121ws.com	
Horace Mann	403(b), Roth 403(b) & 457(b)	Rich Israel 480.839.1404 x4 rich.israel@horacemann.com	Don Shelley 480.839.1404 x4 don.shelley@horacemann.com
Empower - MassMutual	403(b) Roth 403(b)	Aaron Nance 480.895.3254 scott.nance@edwardjones.com Edward Jones Financial Advisor	
MetLife Associates, LLC -MetLife Resources	403(b) Roth 403(b)	Jonathan Mabb 480.638.2175 jmabb@financialguide.com	
Nationwide	457(b) Roth 457(b) only	FOR CURRENT PARTICIPANTS ONLY <u>NO NEW ACCOUNTS WILL BE ACCEPTED</u>	
PlanMember Services	403(b), Roth 403(b) & 457(b)	FOR CURRENT PARTICIPANTS ONLY <u>NO NEW ACCOUNTS WILL BE ACCEPTED</u> 1-888-777-5827	

Mesa Public Schools
403(b) 457(b) List of Approved Agents

Provider		Contact Information	
Security Benefit Group	403(b), Roth 403(b) & 457(b)	Kim Aranda 602.291.7197 kim.aranda@lpl.com	Evelyn Contreras 480.482.9242 evelyn.contreras@lpl.com
		Erica Gargol 480.719.7469 erica.gargol@lpl.com	
The Legend Group-A lincoln Investment Company	403(b), Roth 403(b) & 457(b)	Adam Pearce 602.686.6570 apearce@lincolninvestment.com	Michael Renner 602.686.6570 mrenner@lincolninvestment.com
		Jeffrey Wilhelms 602.686.6570 jwilhelms@lincolninvestment.com	Cliff Hudson 480.530.8886 chudson@lincolninvestment.com
VOYA	403(b), Roth 403(b) & 457(b)	Dawn Depner 480.864.9864 dawn.depner@voyafa.com	Nick Depner 480.864.9839 nick.depner@voyafa.com