

**403(b) and 457(b) Local Advisor Contact List**  
**Isaac School District**

**AIG (formerly VALIC)**

**1-800-426-3753**

◆ Shane Russell (480)253-8676 Shane.russell@aig.com

**EQUITABLE LIFE INSURANCE COMPANY**

**1-800-628-6673**

◆ Ben Campau (714) 270-8328 Ben.campau@axa-advisors.com

**FIDUCIARY TRUST CO. OF NEW HAMPSHIRE (LPL)**

**(877) 500-9590**

◆ George Fraunces (623) 850-0016 georgef@121ws.com

**GREAT AMERICAN**

**1-800-854-3649**

◆ Joseph Brekan (480) 922-2830 jbrekan@educatingeducators.com

**HORACE MANN**

**1-800-999-1030**

◆ Barrett Latham ( 480) 268-0960 barrett.latham@horacemann.com

**LINCOLN INVESTMENT**

**The Legend Group – A Lincoln Investment Company**

**1-888-883-6710**

◆ Ernest Albino (602) 686-6570 X 803 ealbino@lincolninvestment.com  
◆ Adam Pearce (602) 686-6570 Adam@retirement-professionals.com

**METLIFE COMPANIES**

**1-800-560-5001/ 1-800-492-3553**

◆ Tim Whitney (602) 569-9542 twhitney@goldbookfinancial.com

**NATIONAL LIFE GROUP**

**1-800-579-2878**

◆ Client Service Center

**PLANMEMBER SERVICES**

**1-800-874-6910**

◆ Client Service Center

**SECURITY BENEFIT LIFE**

**1-800-888-2461**

◆ Jeff Wilhelm (602) 283.58.73 jwilhelms@lincolninvestment.com

**VOYA**

**1-800-754-6133**

◆ Dawn Depner 480.864.9864 Dawn.Depner@voyafa.com  
◆ Nick Depner 480.864.9839 Nick.Depner@voyafa.com

*Isaac School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.*

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