

**403(b) and 457(b) Advisor Contact List**  
**Higley Unified School District**

**AIG (VALIC)**

**1-800-448-2542**

◆ Manny Ramirez                      480-263-0349                      manual.ramirez@aig.com

**AMERIPRISE FINANCIAL**

**1-800-386-2042/ 800.257.8740- Customer Service**

◆ Rick Martinez                      480-755-3399                      rick.h.martinez@ampf.com

**AXA EQUITABLE LIFE INSURANCE COMPANY**

**1-800-628-6673**

◆ Brad Mortensen                      480-444-3786                      Brad.Mortensen@axa-advisors.com  
◆ Michelle Franklin                      480-206-1612                      Michelle.Franklin@axa-advisors.com

**Foresters Financial**

**1-800-423-4026**

◆ Kevin Hofberger                      602-841-2627 x 215                      kevin.hofberger@firstinvestors.com  
◆ Hector Ramos                      602 841 2627 x 211                      hector.ramos@foresters.com

**Great American-Annuity Investors Life**

**1-800-854-3649**

◆ Gavin Jensen                      480-390-1495                      gavin@121ws.com

**HORACE MANN**

**1-800-999-1030**

◆ Brandon Johnson                      480-751-6869                      Brandon.johnson@horacemann.com

**METLIFE COMPANIES**

**1-800-560-5001/ 1-800-492-3553**

◆ Tim Whitney                      602-569-9542                      twhitney@goldbookfinancial.com

**National Life Group (formerly Life Insurance of the Southwest)**

**1-800-579-2878**

◆ Ken McCormick                      602-743-4935                      KMccormick@Tpensions.com  
◆ Donald Shertzer                      916-996-2448                      DShertzer@Tpensions.com  
◆ Stephanie Schultz                      480-430-6558                      sschultz@appreciationfinancial.com

**PLANMEMBER SERVICES**

**1-800-874-6910**

◆ Gavin Jensen                      480-390-1495                      gavin@121ws.com

**SECURITY BENEFIT LIFE**

**1-800-888-2461**

◆ Kim Aranda                      480-500-1873                      kim.aranda@lpl.com

**VOYA**

**1-866-865-2660**

◆ Nancy Bakshi                      520-639-2677                      nancy.bakshi@voyafa.com

*Higley Unified School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local agent name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.*

Revised 06142022ay