

**403(b) and 457(b) Advisor Contact List
Glendale Elementary School District**

AXA EQUITABLE LIFE INSURANCE COMPANY

1-800-628-6673

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|-----------------|----------------|--------------------------------|
| ◆ Alex Akers | (480) 444-3705 | alex.akers@axa-advisors.com |
| ◆ Alison Althof | (480) 444-3792 | alison.althof@axa-advisors.com |

FIDELITY INVESTMENTS

1-800-343-3548/ 1.800.343.0860

- ◆ Self-Directed Participant Service Center

FORESTERS FINANCIAL

1-800-423-4026

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|---------------|---------------------|---------------------------|
| ◆ Katie Creed | (602) 841-2627 *208 | katie.creed@foresters.com |
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GREAT AMERICAN

1-800-854-3649

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| ◆ Joseph Brekan | (480) 922-2830 | jbrekan@educatingeducators.com |
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HORACE MANN

1-800-999-1030

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| ◆ Shondra Slaughter | (623) 241-7117 Opt 4 | shondra.slaughter@horacemann.com |
| ◆ Jessica Sturcken | (702) 235-8802 | Jessica.Sturcken@horacemann.com |

THE LEGEND GROUP

1-888-883-6710

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|----------------|---------------------|--------------------------------|
| ◆ Alex Nevarez | (520) 320-1941 *124 | alexnevarez@legendequities.com |
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METLIFE COMPANIES

1-800-560-5001/ 1-800-492-3553

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|-----------------|----------------|-------------------------------|
| ◆ Tim Whitney | (602) 569-9542 | timwhitney@financialguide.com |
| ◆ David Hickson | (480) 473-0117 | dhickson@financialguide.com |

NATIONAL LIFE GROUP

1-800-579-2878

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| ◆ Richelle Melde | (602) 326-4397 | rmelde@appreciationfinancial.com |
| ◆ Jennifer Cohan | (602) 326-4397 | jcohan@appreciationfinancial.com |
| ◆ Jerrard Brown | (480) 233-9945 | jerradbrownlegacylife@gmail.com |

PLANMEMBER SERVICES

1-800-874-6910

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| ◆ Robert Young | (623) 850-0016 | robert@121ws.com |
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SECURITY BENEFIT LIFE

1-800-888-2461

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| ◆ Jeff Wilhelms | (602) 283-5873 | jwilhelms@lincolninvestment.com |
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VALIC

1-800-426-3753

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| ◆ Baz Nissan | (480) 310-7078 | Baz.Nissan@valic.com |
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VOYA

1-800-754-6133

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|--------------------|----------------|-------------------------|
| ◆ John Bartimoccia | (602) 759-6737 | jbartimoccia@sjj.us.com |
| ◆ Jason Smith | (623) 203-7003 | jsmith@sjj.us.com |

PRECISION RETIREMENT GROUP – Post Retirement Medical Reimbursement Account

Mark Powers	(800) 809-6696	mpowers@prginfo.net
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Glendale Elementary School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.

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