

**403(b) and 457(b) Advisor contact List**  
**Gilbert Unified School District**

**Ameriprise Financial**

1-800-386-2042/ 800.257.8740

- ◆ Customer Service Center

**AXA Equitable Life Insurance Company**

- ◆ Philip Kim 480-444-3782 philip.kim@Axa-Advisors.com

**Fidelity Investments**

1-800-343-3548/ 1.800.343.0860

- ◆ Self-Directed Participant Service Center

**Foresters Financial**

1-800-423-4026

- ◆ Kevin Hofberger 602-841-2627 x 215 kevin.hofberger@foresters.com
- ◆ Emily Stead 602-841-2627 x 228 emily.stead@foresters.com

**Franklin Templeton**

1-800-527-2020

- ◆ Brett Seeley 480-497-1232
- ◆ Bill Rubin 480-632-9258
- ◆ Kim Aranda 480-557-9727 kim.aranda@fpl.com

**Great American-Annuity Investors Life**

1-800-854-3649

- ◆ Mike Renner 480-226-2659 mrenner@lincolninvestment.com

**Horace Mann**

1-800-999-1030

- ◆ Steve Edman 480-361-3409 steve.edman@horacemann.com

**National Life Group (LSW)**

1-800-579-2878

- ◆ Ken McCormick 602-743-4935 KMcCormick@Tpensions.com

**MetLife Companies**

1-800-560-5001/ 1-800-492-3553

- ◆ Tim Whitney 602-569-9542 timwhitney@financialguide.com

403(b) and 457(b) Advisor contact List, cont.  
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**Oppenheimer**

**1-800-470-0862**

- ◆ **Client Service Center**

**PlanMember Services**

**1-800-874-6910**

- ◆ Gavin Jensen 623-850-0016 gavin@121ws.com
- ◆ Robert Young 623-850-0016 robert@121ws.com

**ReliaStar Life Insurance Company**

**1-877-884-5050**

**Security Benefit Life**

**1-800-888-2461**

- ◆ Erica Gargol 480-557-9727 erica.gargol@lpl.com
- ◆ Kim Aranda 602-291-7197 kim.aranda@lpl.com

**The Legend Group**

**1-888-883-6710**

- ◆ Adam Pearce 520-751-9798 x 117 adampearce@legendequities.com

**VALIC**

**1-800-448-2542**

- ◆ Anthony Puccio 520-449-4955 anthony.puccio@valic.com

Gilbert Unified School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you currently working with an advisor not listed, you may continue to work with the advisor of your choice.

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