



403(b) & 457(b) ADVISOR CONTACT LIST

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| ASRS SSDP (Nationwide) 403(b) & Roth403(b) | John Bennett j.bennett@nationwide.com 480.415.1592 |
| Corebridge Financial (formerly AIG Retirement Services-VALIC) 403(b), Roth403(b) and 457(b) | Bobbi Langan bobbi.langan@aig.com 480.290.0301 |
| Ameriprise Financial 403(b) | CUSTOMER SERVICE CENTER 800.386.2042 / 800.257.8740 |
| Cetera-MG Trust Company-PenSelect 403(b), Roth403(b), 457(b) & Roth457(b) | Kevin Hofberger 602.841.2627 ext. 215 kevin.hofberger@ceterainvestors.com Emily Stead 602.841.2627 ext. 228 emily.stead@ceterainvestors.com |
| Equitable 403(b), Roth403(b), 457(b) & Roth457(b) | Philip Kim philip.kim@equitable.com 480.444.3782 |
| Fidelity Investments 403(b)-Plan#52880 - 457(b)-Plan#51548 & Roth457(b) | CUSTOMER SERVICE CENTER 800.343.0860 |
| Franklin Templeton 403(b) | Kim Aranda 480.557.9727 / kim.aranda@pl.com Bill Ruben 480.632.9258 Bret Seeley 480.497.1232 |
| Horace Mann 403(b), Roth403(b), 457(b) & Roth457(b) | Steve Edman 480.361.3409 steve.edman@horacemann.com |
| Invesco Oppenheimer Funds 403(b) & Roth403(b) | CUSTOMER SERVICE CENTER 800.959.4246 |
| Metropolitan Life Insurance Company 403(b), Roth403(b), 457(b) & Roth457(b) | Tim Whitney 602.569.9542 timwhitney@financialguide.com |
| National Life Group 403(b), Roth403(b), 457(b) & Roth457(b) | Ken McCormick 602.743.4935 KMcCormick@tpensions.com |
| PenServ-PenSelect/MB Trust Company 403(b), Roth403(b) & 457(b) | CUSTOMER SERVICE CENTER 800.354.5003 |

Gilbert Public School does not recommend any investment provider or advisor over the other. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1.800 customer service number supplied. If you are currently working with an advisor not listed, you may continue to work with the advisor of your choice.



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| PlanMember Services 403(b), Roth403(b), 457(b) & Roth457(b) | CUSTOMER SERVICE CENTER 800.874.6910 |
| Security Benefit Group 403(b), Roth403(b), 457(b) & Roth457(b) | Kim Aranda kim.aranda@pl.com 602.291.7197 Erica Gargol 480.719.7469 erica.gargol@lpl.com |
| The Legend Group, A Lincoln Investment Company 403(b), Roth403(b), 457(b) & Roth457(b) | Adam Pearce 520.751.9798 ext. 117 adam@retirementprofessionals.com |
| Vanguard Investments 403(b) & Roth403(b) | CUSTOMER SERVICE CENTER 800.569.4903 |
| VOYA Financial 403(b), Roth403(b),457(b) & Roth457(b) | Nancy Bakshi 520.639.2677 nancy.bakshi@voyafa.com |

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