



# FOUNTAIN HILLS

## UNIFIED SCHOOL DISTRICT

### 403(b) AND 457(b) LOCAL ADVISOR LIST

<b>Equitable Life Insurance Company</b> 403(b) & Roth 403(b) 457(b)	Marissa Bromelia 702.523.4878 Marissa.bromelia@equitable.com	
<b>Fidelity Investments</b> 403(b) & Roth 403(b) 457(b)	403(b) Plan Number: 89466 457(b) Plan Number: 86623	Self-Direct Option only 800.343.0860 www.403(b).com
<b>MetLife Associates, LLC - MetLife Resources</b> 403(b) & Roth 403(b) 457(b)	Tim Whitney 602.569.9542 timwhitney@financialguide.com	
<b>National Life Group</b> 403(b) & Roth 403(b) 457(b)	Dawn Krause (408) 388-7319 dkrause@appreciationfinancial.com	Jeremy Neville (408) 393-9755 jneville@tpensions.com
<b>PlanMember Services</b> 403(b) & Roth 403(b) 457(b)	Scott Ellsworth 623.850.0016 scott@williams-co.com	Self-Direct Option or listed advisor assisted 800.874.6910
<b>Security Benefit Group</b> 403(b) & Roth 403(b) 457(b)	Erica Gargol 480.719.7469 erica.gargol@lpl.com	
<b>Waddell &amp; Reed Inc.</b> 403(b) & Roth 403(b) 457(b)	Customer Service Center 888.923.3355	

Information provided is in no particular order and has been supplied by the Fountain Hills Unified School District and the approved investment providers. In no way does FHUSD recommend any one advisor over the other. You may currently be working with an advisor not listed above. You may continue to work with that advisor. It is recommended to check with your representative and/or each company's prospectus for product and fee information.