



403(b) & 457(b) ADVISOR LIST

<p>Brighthouse Life Insurance Company 403(b) & 403(b)Roth</p>	<p>Tim Whitney 602.569.9542 twhitney@goldbookfinancial.com</p>
<p>Corebridge Financial (formerly AIG Retirement Services-VALIC) 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Bobbi Langan 480.290.0301 bobbi.langan@corebridgefinancial.com</p>
<p>Equitable Life Insurance Company (formerly AXA) 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Phillip Kim 480.444.3782 phillip.kim@equitable.com Zachary Roth 832.280.1297 zach@catalystfg.com</p>
<p>Fidelity Investments 403(b), 403(b) Roth - Plan #55212 457(b), 457(b) Roth - Plan #83291 Self-Directed Service Center</p>	<p>www.403b.com <i>(click on the Library tab then click on the forms tab for the 403(b) enrollment form)</i> 800.343.0860 <i>(457(b) accounts must be established through the 800 number above)</i></p>
<p>Fiduciary Trust Company of New Hampshire 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Robert Young 623.850.0016 robert@121ws.com</p>
<p>Invesco Oppenheimer Funds 403(b) & 403(b)Roth 800.959.4246</p>	<p>Erica Gargol 480.557.9127 Erica.gargol@stratoswp.com Nathan Duchein 623.556.5317 Nathaniel.duchein@edwardjones.com Dean Wilson 928.639.1372 dwilson@azinvest.us Kevin Hofberger 602.481.2627 ext. 215</p>
<p>Metropolitan Life (formerly Citistreet) 403(b) & 403(b)Roth</p>	<p>Tim Whitney 602.569.9542 twhitney@goldbookfinancial.com</p>

Dysart Unified School District does not recommend any one particular authorized investment provider or advisor. This list is being provided based on those advisors that are currently working in the district or in the surrounding area. If a local contact name is not provided, please contact the 1-800 customer service numbers supplied. If you have a current advisor that is not listed, you may continue to work with the advisor of your choice.



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<p>PenServ-PenSelect/MG Trust Company- 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Kevin Hofberger 602.841.2627 ext. 215 Kevin.hofberger@ceterainvestors.com</p> <p>Emmanuel Kandinov 602.841.2627 ext. 203 emmanuel.kandinov@ceterainvestors.com</p> <p>Stu Johnson 602.841.2627 ext. 123 Stuart.johnson@ceterais.com</p>
<p>PlanMember Services 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Scott Ogorek 480.900.4080 scotto@planmembersec.com</p>
<p>Putnum Funds 403(b)</p>	<p>800.225.1581 www.putnam.com</p>
<p>Security Benefit Group 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Kim Aranda 602.291.7197 Kim.aranda@lpl.com</p> <p>Erica Gargol 480.719.7469 erica.gargol@lpl.com</p> <p>Evelyn Contreras 480.557.9727 evelyn.contreras@lpl.com</p> <p>Zachary Roth 832.280.1297 zach@catalystfg.com</p> <p>Jeff Wilhelm 602.283.5873 jwilhelms@lincolninvestment.com</p>
<p>The Legend Group-A Lincoln Investment Co. 403(b), 403(b)Roth, 457(b) & 457(b)Roth</p>	<p>Adam W. Pearce, CFP 520.751.9798 ext. 117 adam@retirement-professionals.com</p> <p>Cameron Cook 602.686.6570 ccook@legendgroup.com</p>

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Victory Funds (formerly USAA Mutual Funds) 403(b)	800.235.8396 www.usaa.com
VOYA Financial 403(b), 403(b)Roth, 457(b) & 457(b)Roth	Nancy Bakshi 520.639.2677 nancy.bakshi@voyafa.com Dawn Depner 480.864.9864 dawn.depner@voyafa.com Nick Depner 480.864.9839 nick.depner@voyafa.com

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