

**403(b) and 457(b) Local Advisor List
Amphitheater Public Schools**

Company	403(b)	457(b)	Advisor	Email	Phone #
AIG Retirement Services(formerly Valic)	√		Anthony Puccio	Anthony.puccio@aig.com	(520)449-4955
Ameriprise Financial	√		Rebecca Johnson	rebecca.l.johnson@ampf.com	(520) 327-3299
AXA Equitable Life Insurance Company	√	√	Jon Rankin	Jonathan.Rankin@axa-advisors.com	(520) 512-5958
			Andres Escobedo	Andres.Escobedo@axa-advisors.com	(520) 512-5941
Brighthouse Life Insurance Company	√		William Babicke	wbabicke@financialguide.com	(520) 490-4732
			Stewart Kanzler	sKanzler@financialguide.com	(520) 818-8410
Great American-Annuity Investors Life	√		Adam Pearce	Adam@retirement-professionals.com	(877) 469-7377
GWN Securities	√	√	Todd Sepp	toddsepp@retirementplanprofessionals.com	(520) 240-8973
Horace Mann Insurance Company	√		Curt Rencher	curt.rencher@horacemann.com	(520) 820-5563
Invesco Oppenheimer Funds	√		Customer Service Center	https://www.invesco.com/portal/site/us/gateway	(800) 959-4246
Lincoln National Life Insurance Company	√		Customer Service Center	https://www.lfg.com/public/individual	(800) 454-6265
Metropolitan Life Insurance Company	√		William Babicke	wbabicke@financialguide.com	(520) 490-4732
			Stewart Kanzler	sKanzler@financialguide.com	520) 818-8410
Reliastar Life - Subsidiary of VOYA Financial	√		Nancy Bakshi	nbakshi@sjj.us.com	(520) 326-6133
Security Benefit Group	√	√	Todd Sepp	toddsepp@retirementplanprofessionals.com	(520) 240-8973
The Legend Group - A Lincoln Investment Company	√	√	Andre R. Solis	asolis@lincolninvestment.com	(520) 907-3350
VOYA Financial	√	√	Nancy Bakshi	nbakshi@sjj.us.com	(520) 326-6133

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